

小規模企業景気動向調査

[2020年6月期調査]

～全業種で改善も、最悪に近い水準にとどまった小規模企業景況～

2020年7月29日
全国商工会連合会

＜調査概要＞

調査対象：全国約300商工会の経営指導員

調査時点：2020年6月末

調査方法：対象商工会経営指導員による調査票への選択記入式

＜産業全体＞ ◇…全業種で改善も、最悪に近い水準にとどまった小規模企業景況…◇

6月期の小規模企業の景況は、全業種で改善となり、産業全体の業況DIは大幅な改善となった。しかし、近年で最悪であったリーマンショック時の水準から抜け出せていない状況である。情報連絡員からは5月の緊急事態宣言解除を受け、徐々にではあるが客足が戻りつつあるとのコメントや新型コロナウイルス感染症対策で実施した消費喚起対策の効果が出てきたとのコメントが見られた。一方で、地域によっては解除後も客足が戻らず、この先も厳しいとする声や第2波の発生を心配するコメントが寄せられた。

＜製造業＞ ◇…全DIが改善も、業種間で差の見られる製造業…◇

製造業は、全DIが改善し、採算・資金繰り、業況の各DIが大幅に改善した。情報連絡員からは製造業全般とまでは言えないが、新型コロナウイルス感染症関係の衛生製品製造業や在宅勤務の普及で需要があった電子部品製造業において業績が改善傾向にあるとの声があった。一方で、緊急事態宣言解除後も観光客が戻らないため、宿泊施設や外食産業へ納品している食料品製造業では厳しい状態が続いている。また、国内外で自動車販売が落ち込んでおり、それに伴いカーナビゲーションシステム等関連部品の受注が大きく減少しているとのコメントも見られた。

＜建設業＞ ◇…公需・民需ともに回復基調にはあるが、先行き不安な建設業…◇

建設業は全DIで改善し、特に資金繰りDIでは大幅に改善した。新型コロナウイルス感染症の影響により、工事の中止や発注が止まっていたが、ここにきて公需、民需ともに回復しつつある。ただし、全般的に工期に遅れが発生しており、資金繰りに影響が出ている。加えて、予定していた工事の中止や延期が発生していることや、投資をためらう動きが出ていることから、この先の受注の減退を懸念するコメントが目立った。

＜小売業＞ ◇…耐久消費財を中心に、全体的には厳しい状況が続く小売業…◇

小売業は全DIで改善し、採算・資金繰りDIは10pt以上改善した。水準はすべてのDIで他業種を上回った。商品券発行や特別定額給付金の支給が始まり、耐久消費財を中心に売上が多少回復傾向にある。特に、気温の上昇に伴い、エアコンなどの季節商材も売れつつあるとのコメントが見られた。しかし、衣料品については回復への足取りは重く、また、新車の納品に遅れが発生している自動車小売業では注文を見合わせる動きがあるなど、全体的には厳しい状況が続いている。

＜サービス業＞ ◇…改善に転じるも、宿泊業を中心に回復には程遠いサービス業…◇

サービス業は、全DIで改善し、採算・資金繰りDIは10pt以上改善した。先月まで続いた悪化傾向から、ようやく脱した形となったが、水準は未だにリーマンショック時の最悪期を脱していない。新型コロナウイルス感染症の影響下でも状況に応じた対策をとっていた事業所では、売上が回復しつつある。また、洗濯業では夏物への衣替えシーズンと重なり、やや好転しているとのコメントが見られた。一方、宿泊業を中心に観光関連の事業者では、予約が増えつつあるとの声もあるが、未だ休業状態の事業者もあり、回復への足取りは重い。

| 業種 | 産業全体 | | | 製造業 | | | 建設業 | | |
|------|--------|--------|-----|--------|--------|-----|--------|--------|-----|
| | 5月 | 6月 | 前月比 | 5月 | 6月 | 前月比 | 5月 | 6月 | 前月比 |
| 売上額 | ▲ 78.6 | ▲ 72.6 | 6.0 | ▲ 83.0 | ▲ 80.7 | 2.3 | ▲ 70.2 | ▲ 67.5 | 2.7 |
| 採算 | ▲ 75.7 | ▲ 67.2 | 8.5 | ▲ 81.0 | ▲ 74.9 | 6.1 | ▲ 67.5 | ▲ 63.1 | 4.4 |
| 資金繰り | ▲ 74.2 | ▲ 64.7 | 9.5 | ▲ 77.9 | ▲ 71.1 | 6.8 | ▲ 68.0 | ▲ 61.0 | 7.0 |
| 業況 | ▲ 80.3 | ▲ 73.8 | 6.5 | ▲ 86.4 | ▲ 81.0 | 5.4 | ▲ 72.2 | ▲ 68.1 | 4.1 |

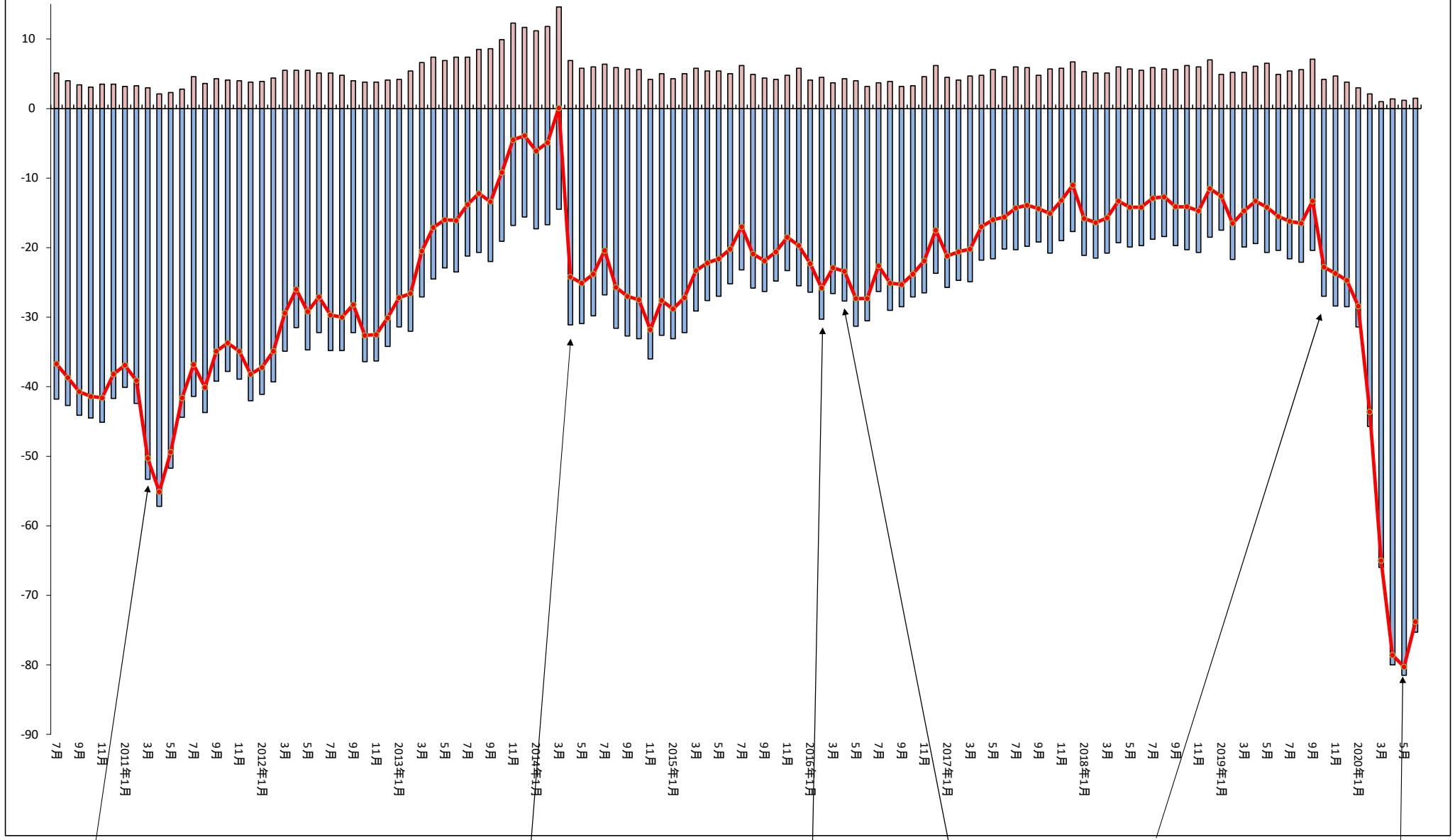
| 業種 | 小売業 | | | サービス業 | | |
|------|--------|--------|------|--------|--------|------|
| | 5月 | 6月 | 前月比 | 5月 | 6月 | 前月比 |
| 売上額 | ▲ 72.1 | ▲ 63.3 | 8.8 | ▲ 88.9 | ▲ 79.1 | 9.8 |
| 採算 | ▲ 70.5 | ▲ 58.4 | 12.1 | ▲ 84.0 | ▲ 72.5 | 11.5 |
| 資金繰り | ▲ 68.1 | ▲ 58.0 | 10.1 | ▲ 83.0 | ▲ 69.0 | 14.0 |
| 業況 | ▲ 74.9 | ▲ 67.8 | 7.1 | ▲ 87.9 | ▲ 78.4 | 9.5 |

注) DI (景気動向指数) は各調査項目について、増加(好転)企業割合から減少(悪化)企業割合を差し引いた値を示す。

小規模企業景気動向調査(月次)

産業全体の業況…過去10年のトレンド…

■ 悪化
■ 好転
● DI



11年3月
東日本大震災
(-50.3)

14年4月
消費税率8%に引上げ
(-24.2)

16年2月16日
日銀マイナス金利導入
(-25.8)

16年4月
熊本地震 (-23.4)

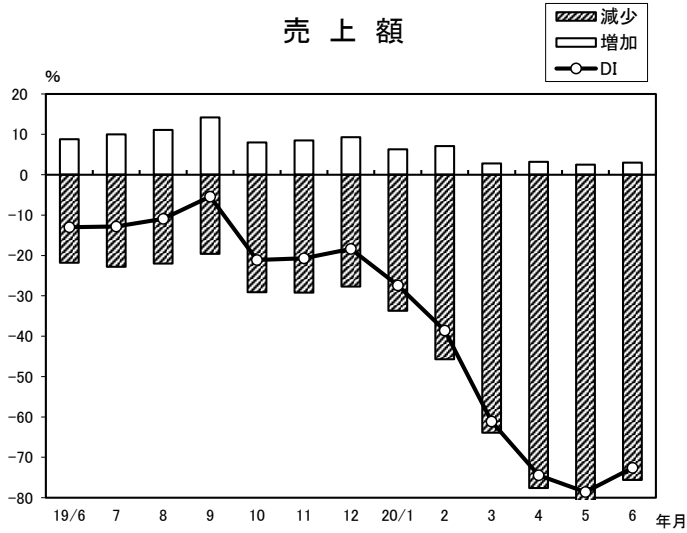
19年10月
消費税率10%引上げ
(-15.1)

20年5月
(-80.3)

小規模企業景気動向調査(2020年6月期)

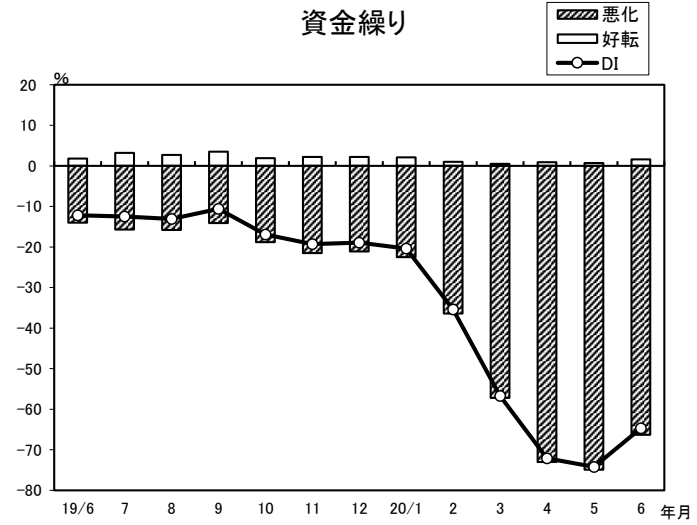
産業全体(前年同月比)

売上額



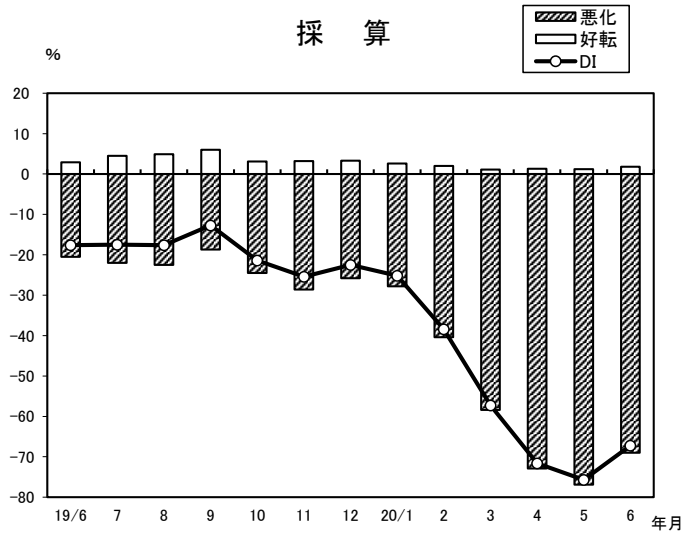
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 8.8 | -21.8 | -13.0 |
| 7 | 10.0 | -22.8 | -12.8 |
| 8 | 11.1 | -22.0 | -10.9 |
| 9 | 14.2 | -19.6 | -5.4 |
| 10 | 8.0 | -29.1 | -21.1 |
| 11 | 8.5 | -29.2 | -20.7 |
| 12 | 9.3 | -27.7 | -18.4 |
| 20/1 | 6.3 | -33.7 | -27.4 |
| 2 | 7.1 | -45.7 | -38.6 |
| 3 | 2.8 | -63.9 | -61.1 |
| 4 | 3.2 | -77.6 | -74.4 |
| 5 | 2.5 | -81.1 | -78.6 |
| 6 | 3.0 | -75.6 | -72.6 |

資金繰り



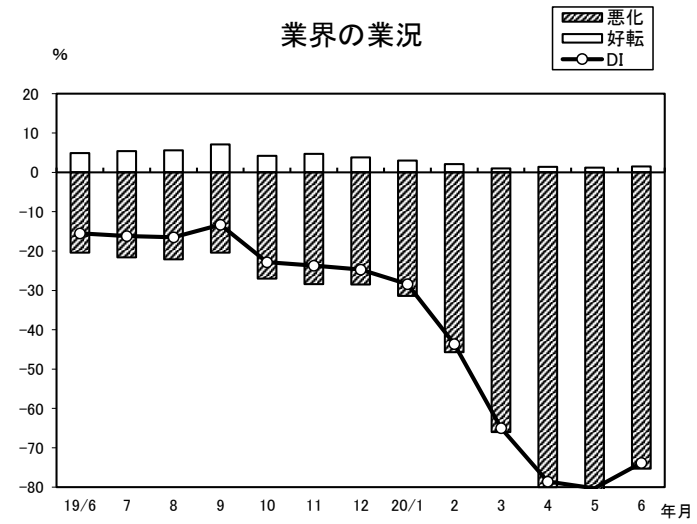
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.8 | -14.0 | -12.2 |
| 7 | 3.2 | -15.7 | -12.5 |
| 8 | 2.7 | -15.8 | -13.1 |
| 9 | 3.5 | -14.1 | -10.6 |
| 10 | 1.9 | -18.8 | -16.9 |
| 11 | 2.2 | -21.5 | -19.3 |
| 12 | 2.2 | -21.1 | -18.9 |
| 20/1 | 2.1 | -22.5 | -20.4 |
| 2 | 1.0 | -36.4 | -35.4 |
| 3 | 0.5 | -57.2 | -56.7 |
| 4 | 0.9 | -73.0 | -72.1 |
| 5 | 0.7 | -74.9 | -74.2 |
| 6 | 1.6 | -66.3 | -64.7 |

採算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 2.9 | -20.5 | -17.6 |
| 7 | 4.5 | -22.0 | -17.5 |
| 8 | 4.9 | -22.5 | -17.6 |
| 9 | 6.0 | -18.7 | -12.7 |
| 10 | 3.1 | -24.5 | -21.4 |
| 11 | 3.2 | -28.6 | -25.4 |
| 12 | 3.3 | -25.8 | -22.5 |
| 20/1 | 2.6 | -27.8 | -25.2 |
| 2 | 2.0 | -40.4 | -38.4 |
| 3 | 1.1 | -58.4 | -57.3 |
| 4 | 1.3 | -72.9 | -71.6 |
| 5 | 1.2 | -76.9 | -75.7 |
| 6 | 1.8 | -69.0 | -67.2 |

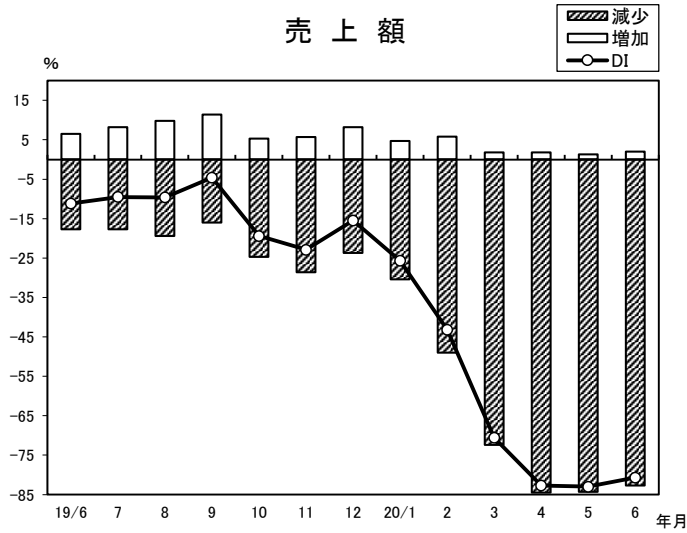
業界の業況



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 4.9 | -20.4 | -15.5 |
| 7 | 5.4 | -21.6 | -16.2 |
| 8 | 5.6 | -22.1 | -16.5 |
| 9 | 7.1 | -20.4 | -13.3 |
| 10 | 4.2 | -27.0 | -22.8 |
| 11 | 4.7 | -28.4 | -23.7 |
| 12 | 3.8 | -28.5 | -24.7 |
| 20/1 | 3.0 | -31.4 | -28.4 |
| 2 | 2.1 | -45.7 | -43.6 |
| 3 | 1.0 | -66.0 | -65.0 |
| 4 | 1.4 | -80.0 | -78.6 |
| 5 | 1.2 | -81.5 | -80.3 |
| 6 | 1.5 | -75.3 | -73.8 |

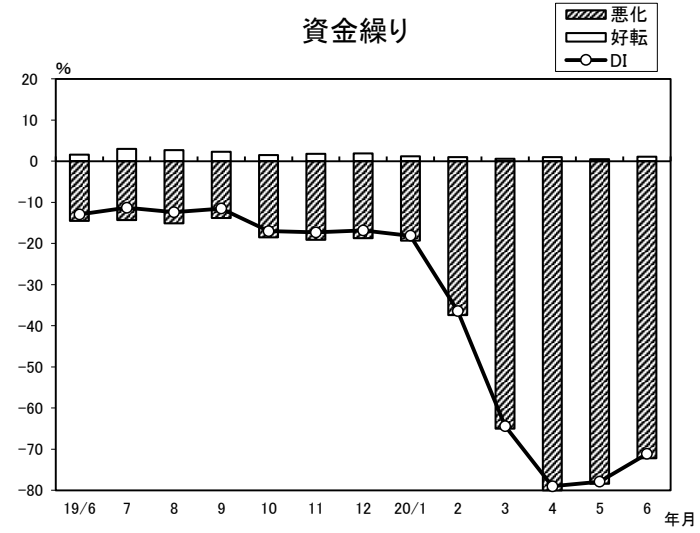
製 造 業(前年同月比)

売 上 額



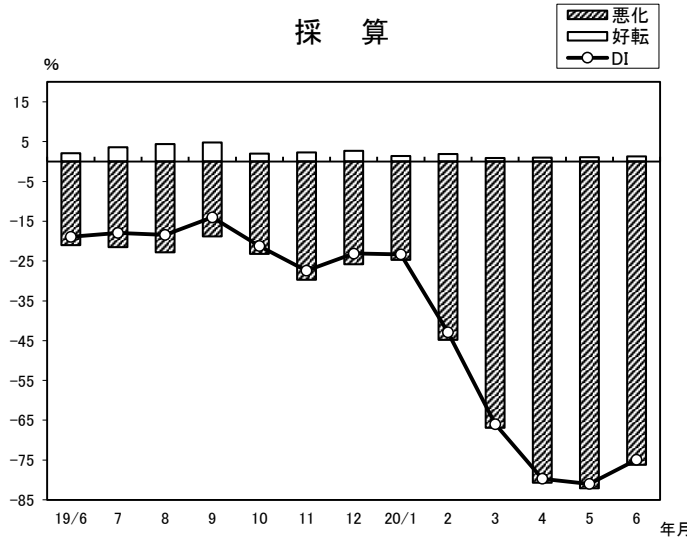
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 6.5 | -17.7 | -11.2 |
| 7 | 8.2 | -17.7 | -9.5 |
| 8 | 9.8 | -19.4 | -9.6 |
| 9 | 11.4 | -16.0 | -4.6 |
| 10 | 5.3 | -24.7 | -19.4 |
| 11 | 5.7 | -28.6 | -22.9 |
| 12 | 8.2 | -23.7 | -15.5 |
| 20/1 | 4.7 | -30.4 | -25.7 |
| 2 | 5.8 | -49.0 | -43.2 |
| 3 | 1.8 | -72.4 | -70.6 |
| 4 | 1.8 | -84.5 | -82.7 |
| 5 | 1.3 | -84.3 | -83.0 |
| 6 | 2.0 | -82.7 | -80.7 |

資 金 繰 り



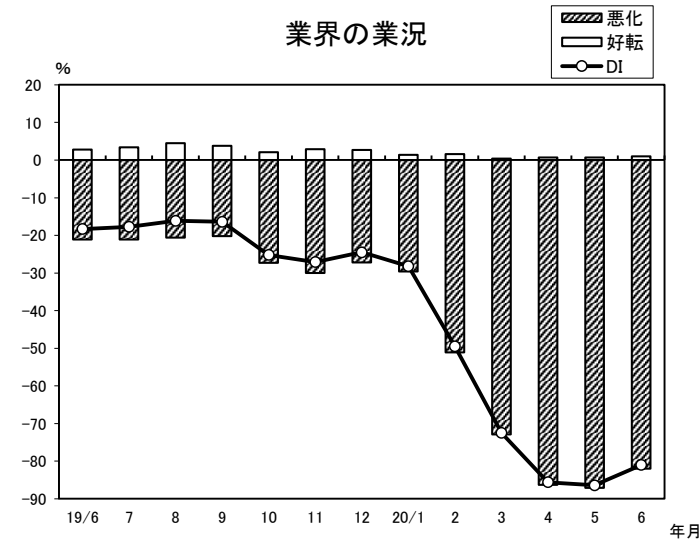
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.6 | -14.5 | -12.9 |
| 7 | 3.0 | -14.3 | -11.3 |
| 8 | 2.7 | -15.1 | -12.4 |
| 9 | 2.3 | -13.8 | -11.5 |
| 10 | 1.5 | -18.5 | -17.0 |
| 11 | 1.8 | -19.1 | -17.3 |
| 12 | 1.9 | -18.7 | -16.8 |
| 20/1 | 1.2 | -19.3 | -18.1 |
| 2 | 1.0 | -37.4 | -36.4 |
| 3 | 0.6 | -65.0 | -64.4 |
| 4 | 1.0 | -80.0 | -79.0 |
| 5 | 0.5 | -78.4 | -77.9 |
| 6 | 1.1 | -72.2 | -71.1 |

採 算



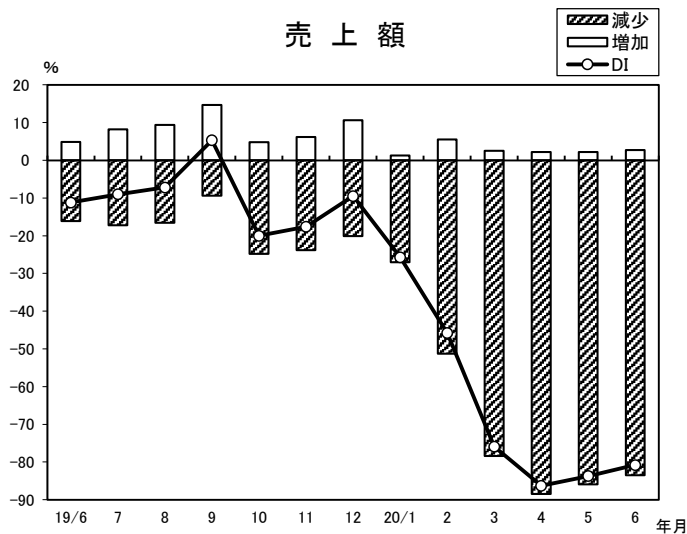
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 2.1 | -21.0 | -18.9 |
| 7 | 3.6 | -21.5 | -17.9 |
| 8 | 4.4 | -22.8 | -18.4 |
| 9 | 4.8 | -18.8 | -14.0 |
| 10 | 2.0 | -23.2 | -21.2 |
| 11 | 2.3 | -29.7 | -27.4 |
| 12 | 2.7 | -25.8 | -23.1 |
| 20/1 | 1.4 | -24.7 | -23.3 |
| 2 | 1.9 | -44.8 | -42.9 |
| 3 | 0.9 | -66.9 | -66.0 |
| 4 | 1.0 | -80.7 | -79.7 |
| 5 | 1.1 | -82.1 | -81.0 |
| 6 | 1.3 | -76.2 | -74.9 |

業 界 の 業 況

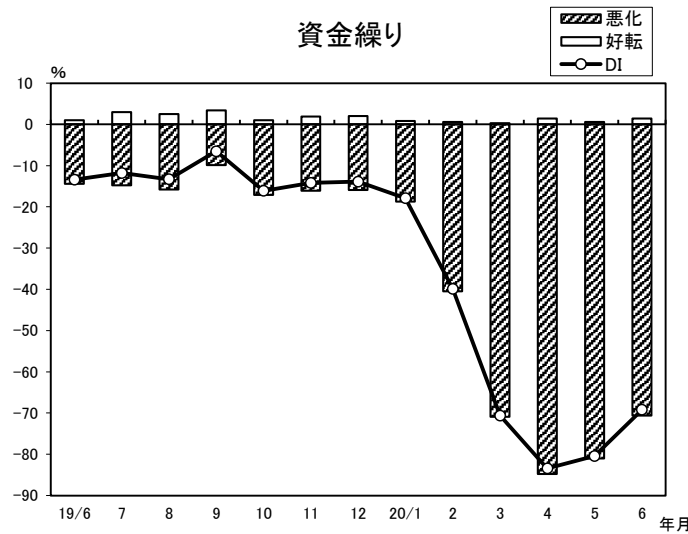


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 2.8 | -21.1 | -18.3 |
| 7 | 3.4 | -21.1 | -17.7 |
| 8 | 4.5 | -20.6 | -16.1 |
| 9 | 3.8 | -20.2 | -16.4 |
| 10 | 2.1 | -27.3 | -25.2 |
| 11 | 2.9 | -30.0 | -27.1 |
| 12 | 2.7 | -27.2 | -24.5 |
| 20/1 | 1.4 | -29.6 | -28.2 |
| 2 | 1.6 | -51.1 | -49.5 |
| 3 | 0.4 | -72.9 | -72.5 |
| 4 | 0.7 | -86.3 | -85.6 |
| 5 | 0.7 | -87.1 | -86.4 |
| 6 | 1.0 | -82.0 | -81.0 |

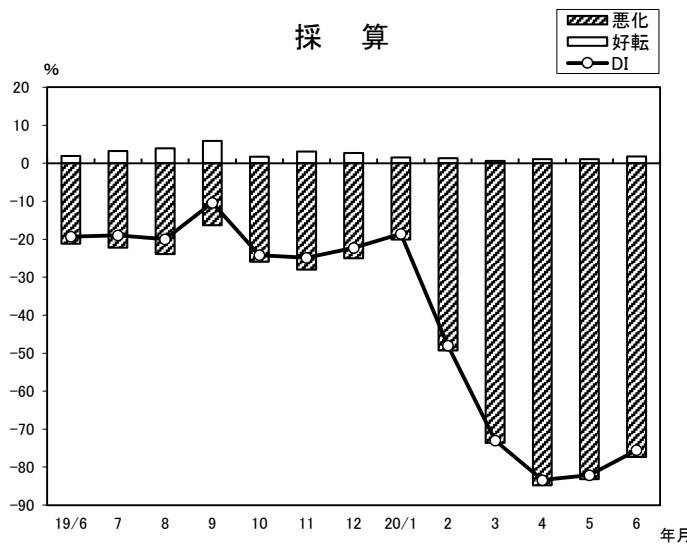
製造業【食料品】（前年同月比）



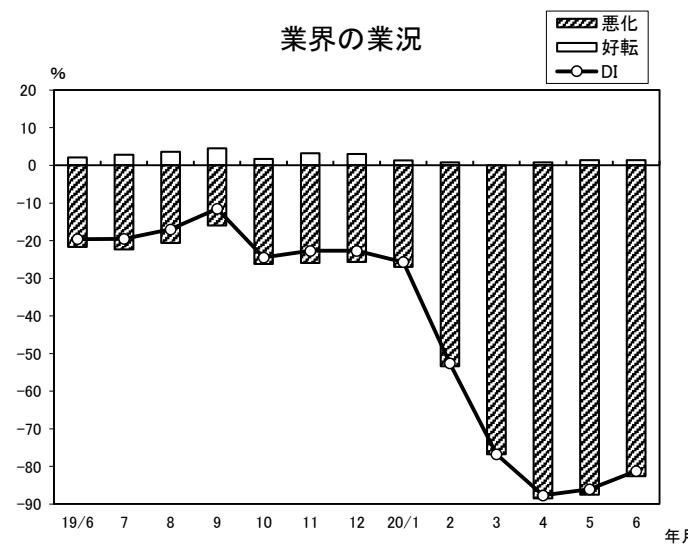
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 4.9 | -16.1 | -11.2 |
| 7 | 8.2 | -17.2 | -9.0 |
| 8 | 9.4 | -16.6 | -7.2 |
| 9 | 14.7 | -9.4 | 5.3 |
| 10 | 4.8 | -24.8 | -20.0 |
| 11 | 6.2 | -23.8 | -17.6 |
| 12 | 10.6 | -20.1 | -9.5 |
| 20/1 | 1.3 | -27.0 | -25.7 |
| 2 | 5.5 | -51.3 | -45.8 |
| 3 | 2.5 | -78.4 | -75.9 |
| 4 | 2.2 | -88.5 | -86.3 |
| 5 | 2.2 | -85.9 | -83.7 |
| 6 | 2.7 | -83.5 | -80.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.0 | -14.4 | -13.4 |
| 7 | 3.0 | -14.8 | -11.8 |
| 8 | 2.5 | -15.8 | -13.3 |
| 9 | 3.4 | -9.9 | -6.5 |
| 10 | 1.0 | -17.1 | -16.1 |
| 11 | 1.9 | -16.1 | -14.2 |
| 12 | 2.0 | -15.9 | -13.9 |
| 20/1 | 0.8 | -18.7 | -17.9 |
| 2 | 0.6 | -40.5 | -39.9 |
| 3 | 0.3 | -70.9 | -70.6 |
| 4 | 1.4 | -84.8 | -83.4 |
| 5 | 0.6 | -81.0 | -80.4 |
| 6 | 1.4 | -70.6 | -69.2 |

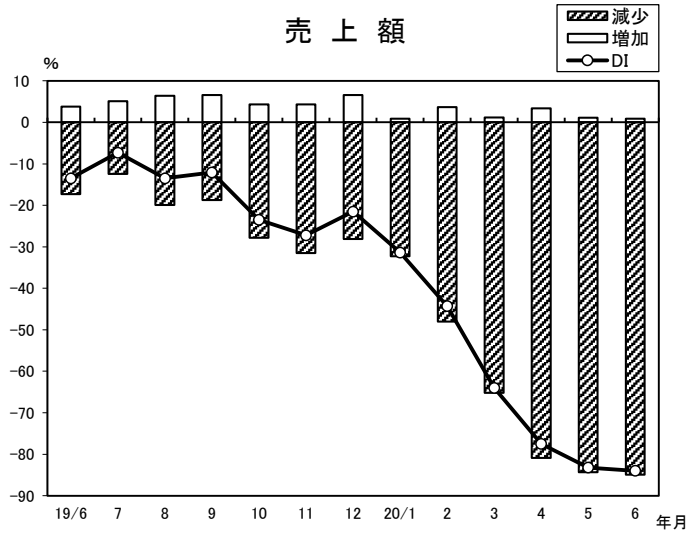


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.9 | -21.2 | -19.3 |
| 7 | 3.2 | -22.2 | -19.0 |
| 8 | 3.9 | -23.9 | -20.0 |
| 9 | 5.9 | -16.3 | -10.4 |
| 10 | 1.7 | -25.9 | -24.2 |
| 11 | 3.1 | -28.0 | -24.9 |
| 12 | 2.7 | -25.0 | -22.3 |
| 20/1 | 1.5 | -20.1 | -18.6 |
| 2 | 1.3 | -49.3 | -48.0 |
| 3 | 0.6 | -73.6 | -73.0 |
| 4 | 1.1 | -84.8 | -83.4 |
| 5 | 1.1 | -83.2 | -82.1 |
| 6 | 1.8 | -77.3 | -75.5 |

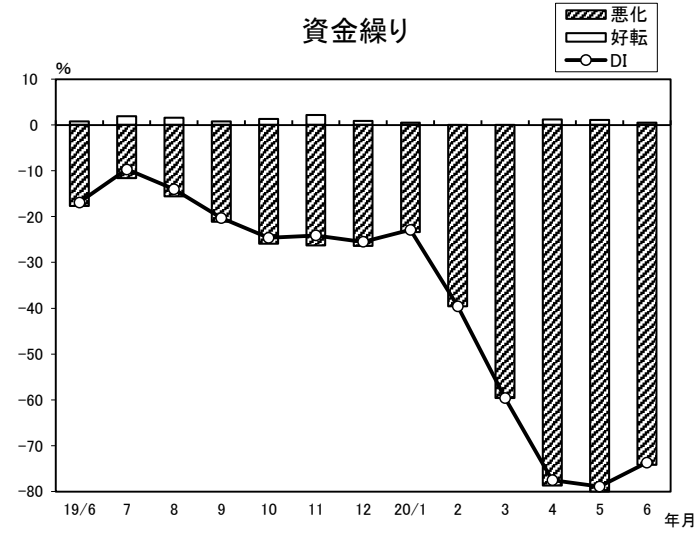


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 2.1 | -21.7 | -19.6 |
| 7 | 2.8 | -22.3 | -19.5 |
| 8 | 3.6 | -20.6 | -17.0 |
| 9 | 4.5 | -16.0 | -11.5 |
| 10 | 1.7 | -26.2 | -24.5 |
| 11 | 3.2 | -25.9 | -22.7 |
| 12 | 3.0 | -25.7 | -22.7 |
| 20/1 | 1.3 | -27.0 | -25.7 |
| 2 | 0.8 | -53.4 | -52.6 |
| 3 | 0.0 | -76.8 | -76.8 |
| 4 | 0.8 | -88.5 | -87.7 |
| 5 | 1.4 | -87.5 | -86.1 |
| 6 | 1.4 | -82.6 | -81.2 |

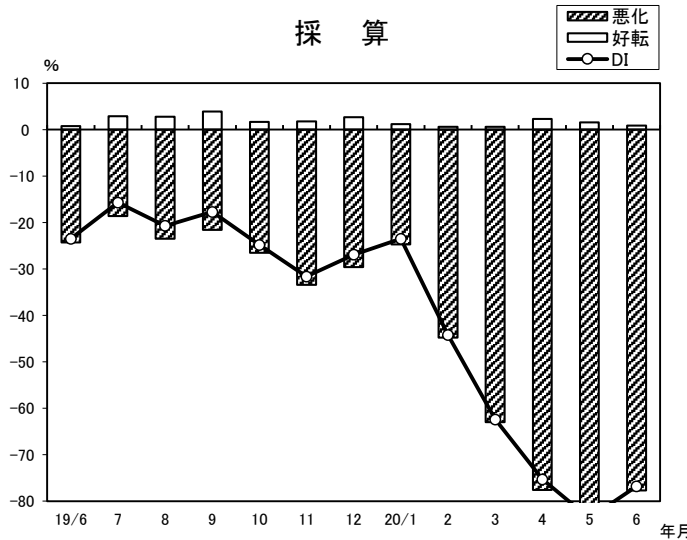
製 造 業【繊維】（前年同月比）



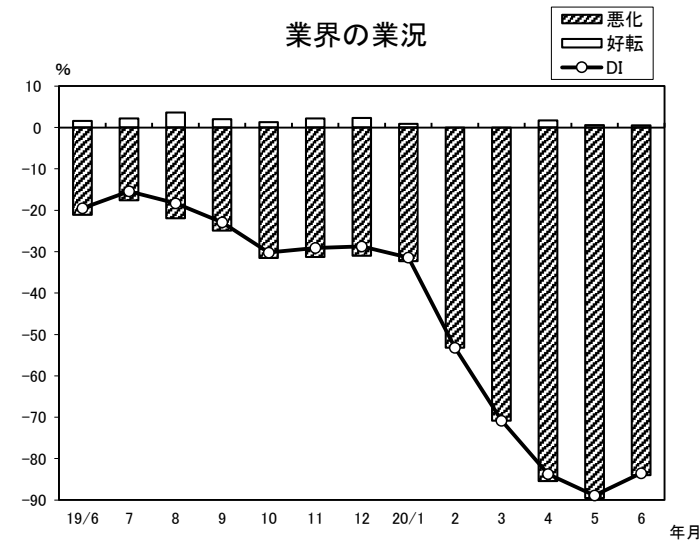
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 19/6 | 3.8 | -17.3 | -13.5 |
| 7 | 5.1 | -12.4 | -7.3 |
| 8 | 6.4 | -19.9 | -13.5 |
| 9 | 6.6 | -18.7 | -12.1 |
| 10 | 4.3 | -27.8 | -23.5 |
| 11 | 4.3 | -31.5 | -27.2 |
| 12 | 6.6 | -28.1 | -21.5 |
| 20/1 | 0.9 | -32.3 | -31.4 |
| 2 | 3.7 | -48.0 | -44.3 |
| 3 | 1.2 | -65.2 | -64.0 |
| 4 | 3.4 | -80.9 | -77.5 |
| 5 | 1.1 | -84.3 | -83.2 |
| 6 | 0.9 | -84.9 | -84.0 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.8 | -17.7 | -16.9 |
| 7 | 1.9 | -11.6 | -9.7 |
| 8 | 1.6 | -15.6 | -14.0 |
| 9 | 0.8 | -21.1 | -20.3 |
| 10 | 1.3 | -25.9 | -24.6 |
| 11 | 2.2 | -26.3 | -24.1 |
| 12 | 0.9 | -26.4 | -25.5 |
| 20/1 | 0.5 | -23.4 | -22.9 |
| 2 | 0.0 | -39.6 | -39.6 |
| 3 | 0.0 | -59.6 | -59.6 |
| 4 | 1.2 | -78.7 | -77.5 |
| 5 | 1.1 | -80.0 | -78.9 |
| 6 | 0.5 | -74.2 | -73.7 |

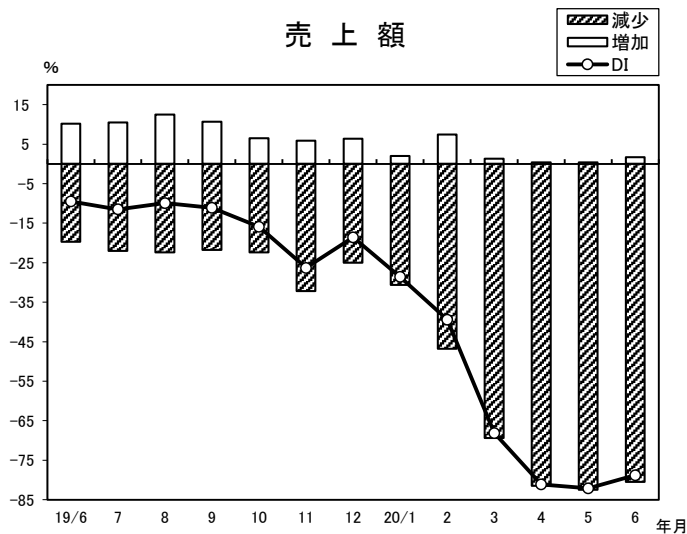


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.8 | -24.3 | -23.5 |
| 7 | 2.9 | -18.6 | -15.7 |
| 8 | 2.8 | -23.5 | -20.7 |
| 9 | 3.9 | -21.6 | -17.7 |
| 10 | 1.7 | -26.5 | -24.8 |
| 11 | 1.8 | -33.4 | -31.6 |
| 12 | 2.7 | -29.6 | -26.9 |
| 20/1 | 1.2 | -24.7 | -23.5 |
| 2 | 0.6 | -44.8 | -44.2 |
| 3 | 0.6 | -63.0 | -62.4 |
| 4 | 2.3 | -77.6 | -75.3 |
| 5 | 1.6 | -85.3 | -83.7 |
| 6 | 0.9 | -77.7 | -76.8 |

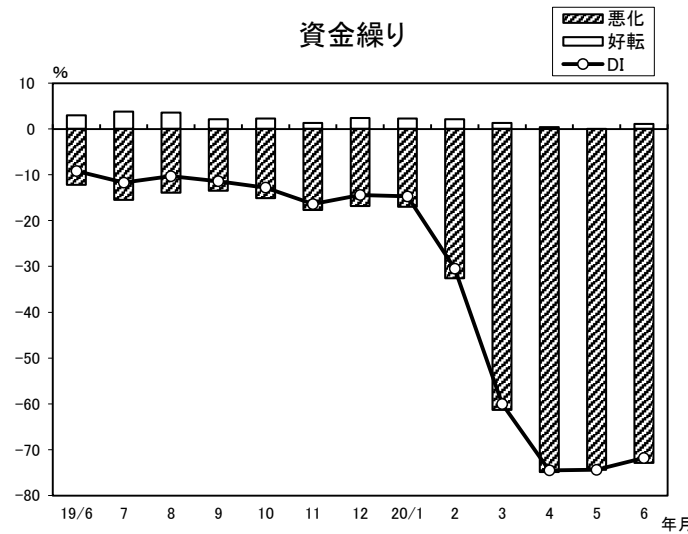


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.6 | -21.1 | -19.5 |
| 7 | 2.2 | -17.6 | -15.4 |
| 8 | 3.6 | -21.9 | -18.3 |
| 9 | 2.0 | -24.9 | -22.9 |
| 10 | 1.3 | -31.5 | -30.2 |
| 11 | 2.2 | -31.3 | -29.1 |
| 12 | 2.3 | -31.0 | -28.7 |
| 20/1 | 0.9 | -32.3 | -31.4 |
| 2 | 0.0 | -53.2 | -53.2 |
| 3 | 0.0 | -70.8 | -70.8 |
| 4 | 1.7 | -85.4 | -83.7 |
| 5 | 0.6 | -89.5 | -88.9 |
| 6 | 0.5 | -84.0 | -83.5 |

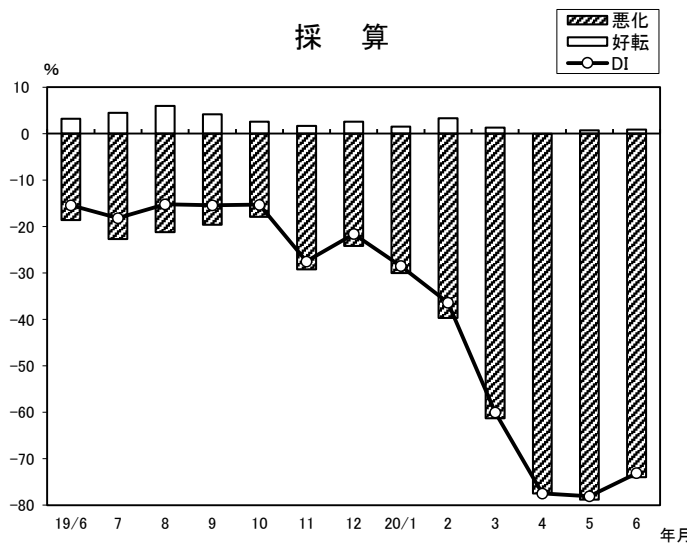
製 造 業【機械・金属】（前年同月比）



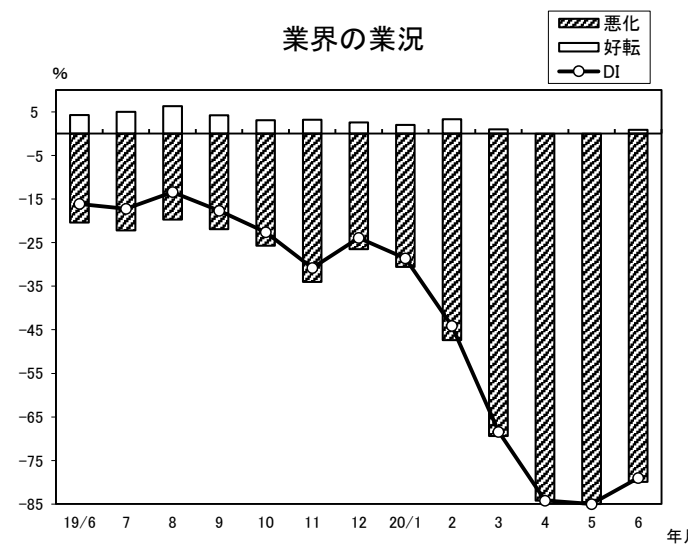
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 10.2 | -19.7 | -9.5 |
| 7 | 10.5 | -22.0 | -11.5 |
| 8 | 12.5 | -22.4 | -9.9 |
| 9 | 10.7 | -21.8 | -11.1 |
| 10 | 6.5 | -22.4 | -15.9 |
| 11 | 5.9 | -32.2 | -26.3 |
| 12 | 6.4 | -25.0 | -18.6 |
| 20/1 | 2.0 | -30.6 | -28.6 |
| 2 | 7.4 | -46.8 | -39.4 |
| 3 | 1.3 | -69.4 | -68.1 |
| 4 | 0.4 | -81.5 | -81.1 |
| 5 | 0.4 | -82.5 | -82.1 |
| 6 | 1.7 | -80.5 | -78.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 3.0 | -12.2 | -9.2 |
| 7 | 3.8 | -15.5 | -11.7 |
| 8 | 3.6 | -13.9 | -10.3 |
| 9 | 2.1 | -13.5 | -11.4 |
| 10 | 2.3 | -15.1 | -12.8 |
| 11 | 1.3 | -17.7 | -16.4 |
| 12 | 2.4 | -16.8 | -14.4 |
| 20/1 | 2.3 | -17.0 | -14.7 |
| 2 | 2.1 | -32.6 | -30.5 |
| 3 | 1.3 | -61.3 | -60.0 |
| 4 | 0.4 | -74.9 | -74.5 |
| 5 | 0.0 | -74.4 | -74.4 |
| 6 | 1.1 | -72.9 | -71.8 |



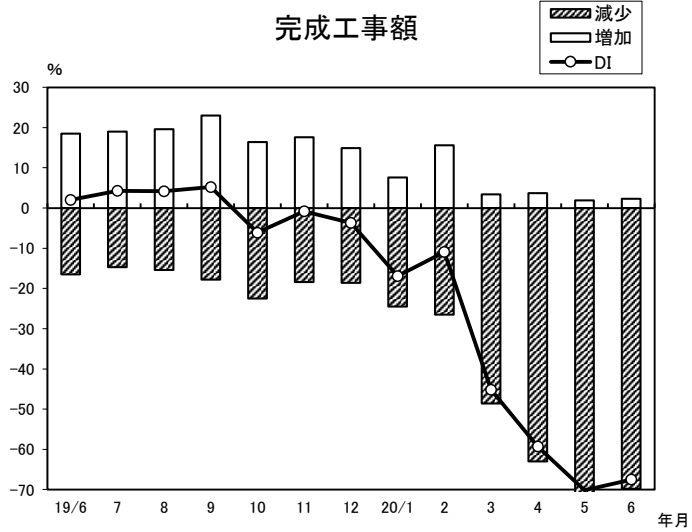
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 3.2 | -18.6 | -15.4 |
| 7 | 4.5 | -22.7 | -18.2 |
| 8 | 6.0 | -21.2 | -15.2 |
| 9 | 4.2 | -19.6 | -15.4 |
| 10 | 2.6 | -17.9 | -15.3 |
| 11 | 1.7 | -29.2 | -27.5 |
| 12 | 2.6 | -24.2 | -21.6 |
| 20/1 | 1.5 | -30.0 | -28.5 |
| 2 | 3.3 | -39.7 | -36.4 |
| 3 | 1.3 | -61.3 | -60.0 |
| 4 | 0.0 | -77.5 | -77.5 |
| 5 | 0.7 | -78.8 | -78.1 |
| 6 | 0.9 | -74.0 | -73.1 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 4.3 | -20.4 | -16.1 |
| 7 | 5.0 | -22.2 | -17.2 |
| 8 | 6.3 | -19.7 | -13.4 |
| 9 | 4.2 | -21.9 | -17.7 |
| 10 | 3.1 | -25.7 | -22.6 |
| 11 | 3.2 | -34.0 | -30.8 |
| 12 | 2.6 | -26.5 | -23.9 |
| 20/1 | 2.0 | -30.6 | -28.6 |
| 2 | 3.3 | -47.4 | -44.1 |
| 3 | 1.0 | -69.4 | -68.4 |
| 4 | 0.0 | -84.2 | -84.2 |
| 5 | 0.0 | -85.0 | -85.0 |
| 6 | 0.9 | -79.9 | -79.0 |

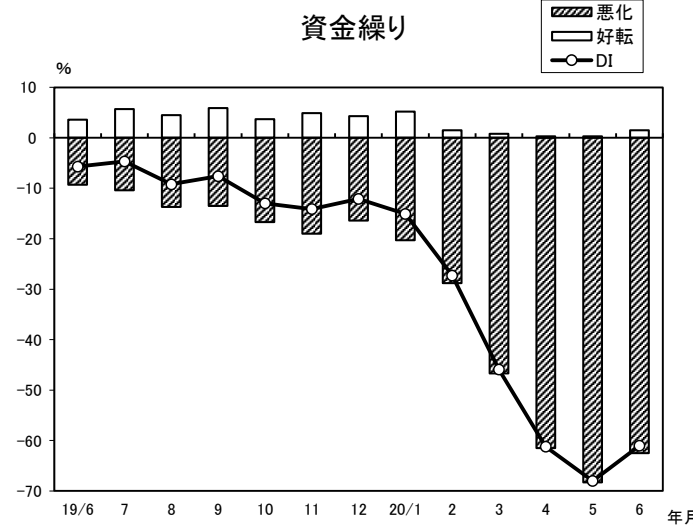
建設業(前年同月比)

完成工事額



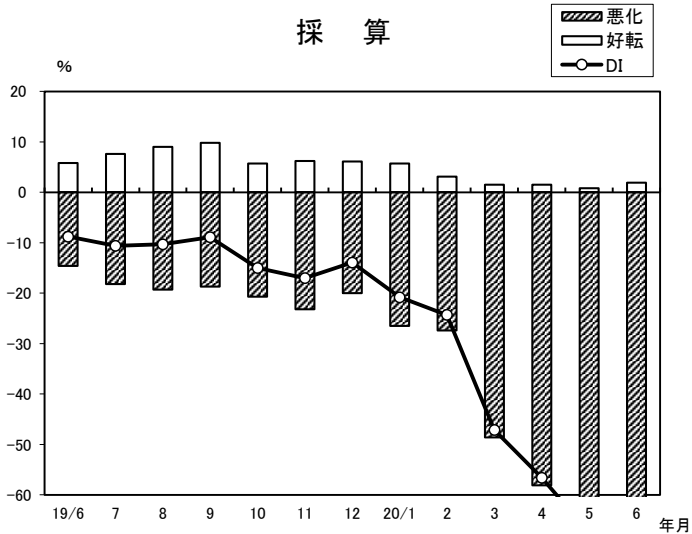
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 18.5 | -16.5 | 2.0 |
| 7 | 19.0 | -14.7 | 4.3 |
| 8 | 19.6 | -15.4 | 4.2 |
| 9 | 23.0 | -17.8 | 5.2 |
| 10 | 16.4 | -22.5 | -6.1 |
| 11 | 17.6 | -18.4 | -0.8 |
| 12 | 14.9 | -18.6 | -3.7 |
| 20/1 | 7.6 | -24.5 | -16.9 |
| 2 | 15.6 | -26.5 | -10.9 |
| 3 | 3.4 | -48.6 | -45.2 |
| 4 | 3.7 | -63.0 | -59.3 |
| 5 | 1.9 | -72.1 | -70.2 |
| 6 | 2.3 | -69.8 | -67.5 |

資金繰り



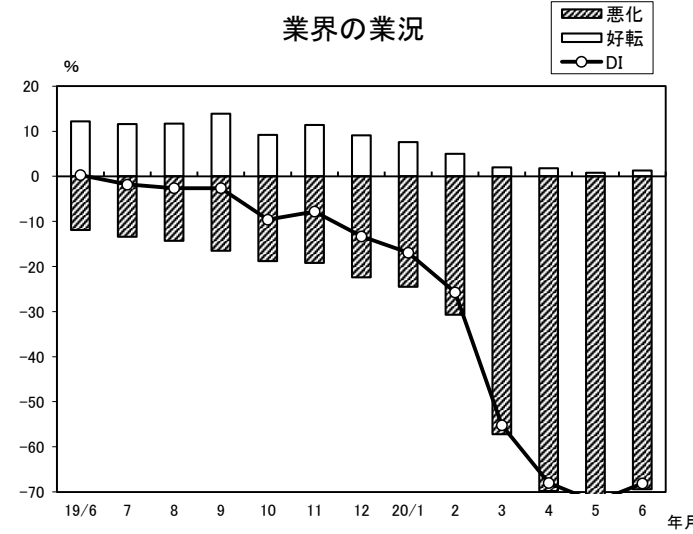
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 3.6 | -9.3 | -5.7 |
| 7 | 5.7 | -10.4 | -4.7 |
| 8 | 4.5 | -13.7 | -9.2 |
| 9 | 5.9 | -13.5 | -7.6 |
| 10 | 3.7 | -16.7 | -13.0 |
| 11 | 4.9 | -19.0 | -14.1 |
| 12 | 4.3 | -16.4 | -12.1 |
| 20/1 | 5.2 | -20.3 | -15.1 |
| 2 | 1.5 | -28.8 | -27.3 |
| 3 | 0.8 | -46.7 | -45.9 |
| 4 | 0.3 | -61.5 | -61.2 |
| 5 | 0.3 | -68.3 | -68.0 |
| 6 | 1.5 | -62.5 | -61.0 |

採算



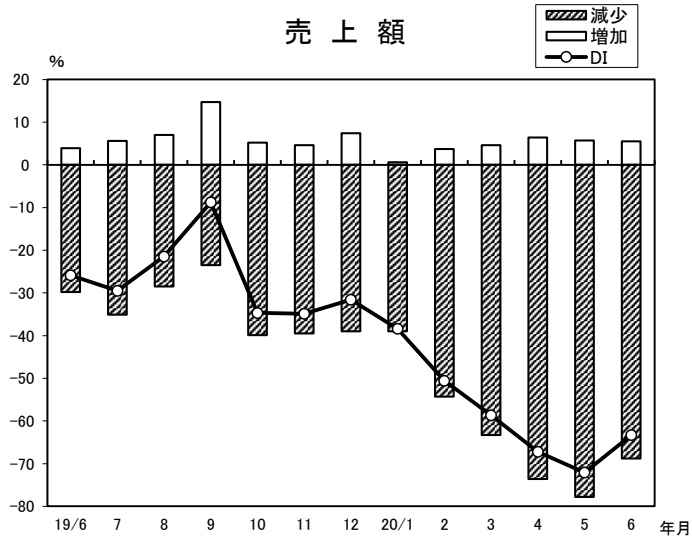
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 5.8 | -14.6 | -8.8 |
| 7 | 7.6 | -18.2 | -10.6 |
| 8 | 9.0 | -19.3 | -10.3 |
| 9 | 9.8 | -18.7 | -8.9 |
| 10 | 5.7 | -20.7 | -15.0 |
| 11 | 6.2 | -23.2 | -17.0 |
| 12 | 6.1 | -20.0 | -13.9 |
| 20/1 | 5.7 | -26.5 | -20.8 |
| 2 | 3.1 | -27.4 | -24.3 |
| 3 | 1.5 | -48.6 | -47.1 |
| 4 | 1.5 | -58.1 | -56.6 |
| 5 | 0.8 | -68.3 | -67.5 |
| 6 | 1.9 | -65.0 | -63.1 |

業界の業況

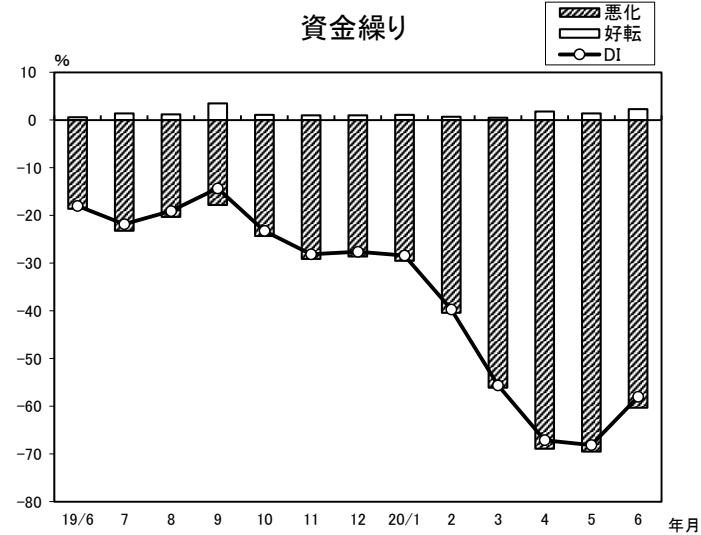


| 年/月 | 好転 | 悪化 | DI |
|------|------|-------|-------|
| 19/6 | 12.2 | -11.9 | 0.3 |
| 7 | 11.6 | -13.4 | -1.8 |
| 8 | 11.7 | -14.3 | -2.6 |
| 9 | 13.9 | -16.5 | -2.6 |
| 10 | 9.2 | -18.8 | -9.6 |
| 11 | 11.4 | -19.2 | -7.8 |
| 12 | 9.1 | -22.4 | -13.3 |
| 20/1 | 7.6 | -24.5 | -16.9 |
| 2 | 5.0 | -30.7 | -25.7 |
| 3 | 2.0 | -57.2 | -55.2 |
| 4 | 1.8 | -69.8 | -68.0 |
| 5 | 0.8 | -73.0 | -72.2 |
| 6 | 1.3 | -69.4 | -68.1 |

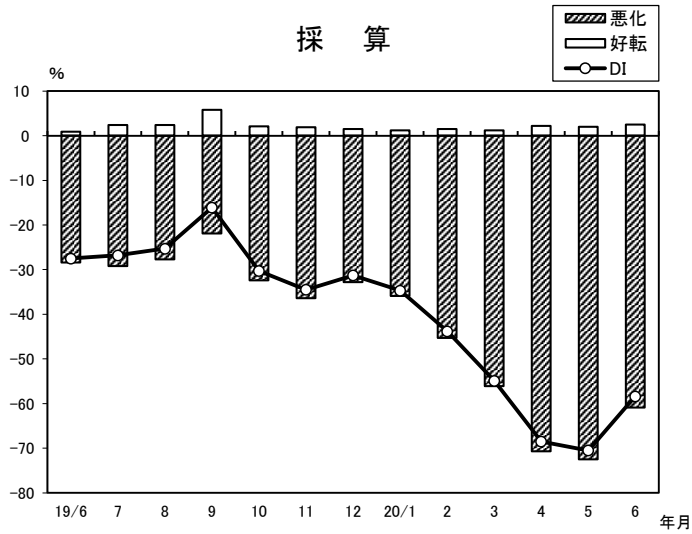
小 売 業(前年同月比)



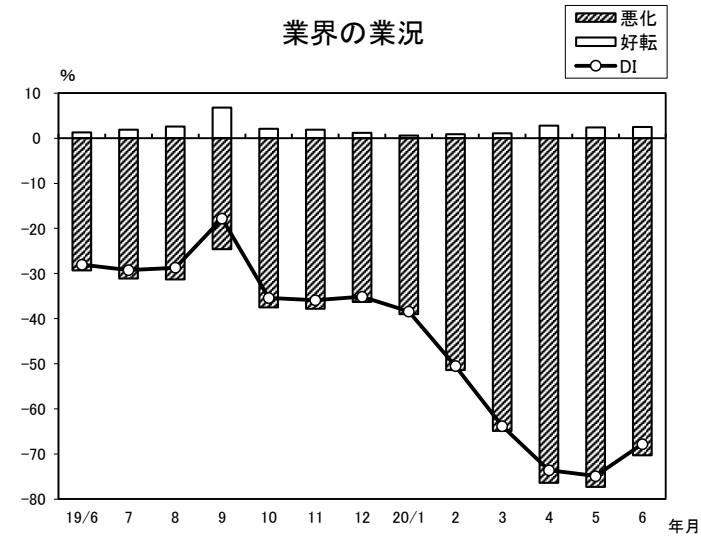
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 3.9 | -29.8 | -25.9 |
| 7 | 5.6 | -35.1 | -29.5 |
| 8 | 7.0 | -28.5 | -21.5 |
| 9 | 14.7 | -23.5 | -8.8 |
| 10 | 5.2 | -39.9 | -34.7 |
| 11 | 4.6 | -39.5 | -34.9 |
| 12 | 7.4 | -39.0 | -31.6 |
| 20/1 | 0.6 | -39.0 | -38.4 |
| 2 | 3.7 | -54.3 | -50.6 |
| 3 | 4.6 | -63.3 | -58.7 |
| 4 | 6.4 | -73.6 | -67.2 |
| 5 | 5.7 | -77.8 | -72.1 |
| 6 | 5.5 | -68.8 | -63.3 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.6 | -18.6 | -18.0 |
| 7 | 1.4 | -23.2 | -21.8 |
| 8 | 1.2 | -20.3 | -19.1 |
| 9 | 3.5 | -17.8 | -14.3 |
| 10 | 1.1 | -24.3 | -23.2 |
| 11 | 1.0 | -29.1 | -28.1 |
| 12 | 1.0 | -28.6 | -27.6 |
| 20/1 | 1.1 | -29.5 | -28.4 |
| 2 | 0.7 | -40.4 | -39.7 |
| 3 | 0.5 | -56.1 | -55.6 |
| 4 | 1.8 | -68.9 | -67.1 |
| 5 | 1.4 | -69.5 | -68.1 |
| 6 | 2.3 | -60.3 | -58.0 |

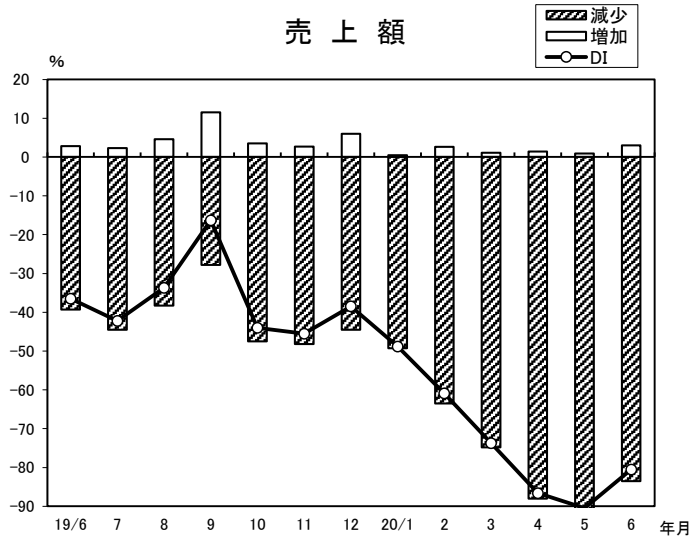


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.9 | -28.4 | -27.5 |
| 7 | 2.4 | -29.2 | -26.8 |
| 8 | 2.4 | -27.7 | -25.3 |
| 9 | 5.8 | -21.9 | -16.1 |
| 10 | 2.1 | -32.4 | -30.3 |
| 11 | 1.9 | -36.4 | -34.5 |
| 12 | 1.5 | -32.8 | -31.3 |
| 20/1 | 1.2 | -35.9 | -34.7 |
| 2 | 1.5 | -45.3 | -43.8 |
| 3 | 1.2 | -56.1 | -54.9 |
| 4 | 2.2 | -70.7 | -68.5 |
| 5 | 2.0 | -72.5 | -70.5 |
| 6 | 2.5 | -60.9 | -58.4 |

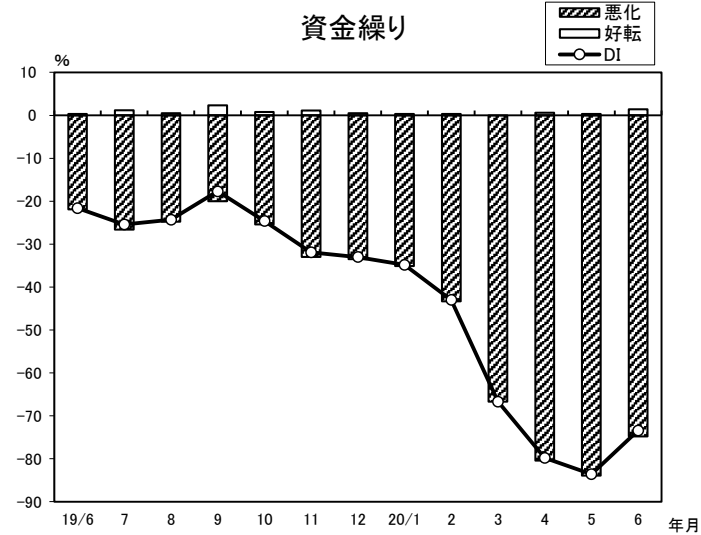


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.3 | -29.3 | -28.0 |
| 7 | 1.9 | -31.1 | -29.2 |
| 8 | 2.6 | -31.3 | -28.7 |
| 9 | 6.8 | -24.6 | -17.8 |
| 10 | 2.1 | -37.5 | -35.4 |
| 11 | 1.9 | -37.8 | -35.9 |
| 12 | 1.2 | -36.3 | -35.1 |
| 20/1 | 0.6 | -39.0 | -38.4 |
| 2 | 0.9 | -51.4 | -50.5 |
| 3 | 1.1 | -64.9 | -63.8 |
| 4 | 2.8 | -76.4 | -73.6 |
| 5 | 2.4 | -77.3 | -74.9 |
| 6 | 2.5 | -70.3 | -67.8 |

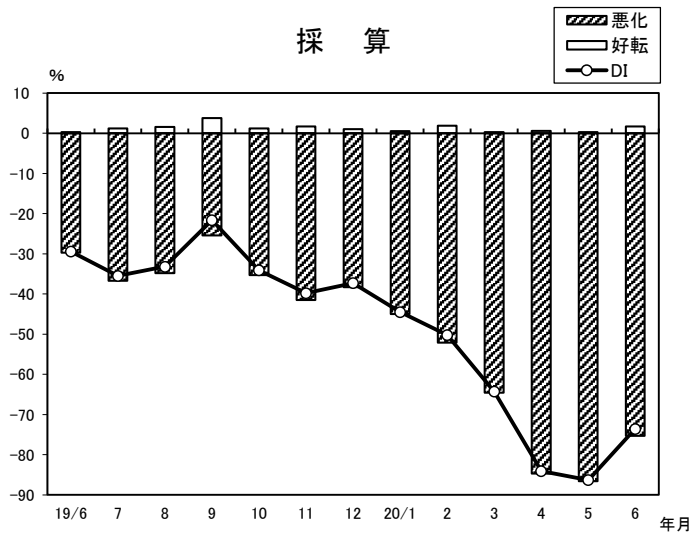
小 売 業【衣料品】（前年同月比）



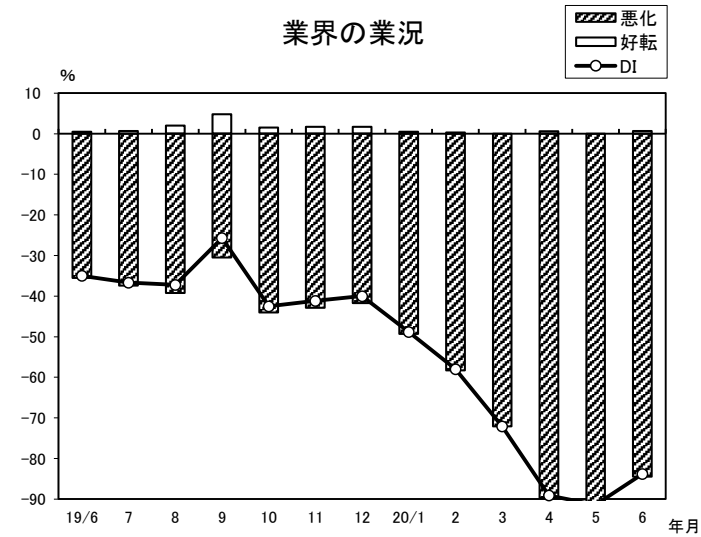
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 2.8 | -39.3 | -36.5 |
| 7 | 2.3 | -44.5 | -42.2 |
| 8 | 4.6 | -38.3 | -33.7 |
| 9 | 11.5 | -27.8 | -16.3 |
| 10 | 3.5 | -47.5 | -44.0 |
| 11 | 2.7 | -48.2 | -45.5 |
| 12 | 6.0 | -44.5 | -38.5 |
| 20/1 | 0.5 | -49.3 | -48.8 |
| 2 | 2.6 | -63.5 | -60.9 |
| 3 | 1.1 | -74.8 | -73.7 |
| 4 | 1.4 | -88.0 | -86.6 |
| 5 | 0.9 | -91.4 | -90.5 |
| 6 | 3.0 | -83.5 | -80.5 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.3 | -21.9 | -21.6 |
| 7 | 1.2 | -26.6 | -25.4 |
| 8 | 0.5 | -24.8 | -24.3 |
| 9 | 2.3 | -20.0 | -17.7 |
| 10 | 0.8 | -25.4 | -24.6 |
| 11 | 1.1 | -33.0 | -31.9 |
| 12 | 0.5 | -33.5 | -33.0 |
| 20/1 | 0.3 | -35.1 | -34.8 |
| 2 | 0.3 | -43.3 | -43.0 |
| 3 | 0.0 | -66.7 | -66.7 |
| 4 | 0.6 | -80.4 | -79.8 |
| 5 | 0.3 | -83.9 | -83.6 |
| 6 | 1.4 | -74.8 | -73.4 |

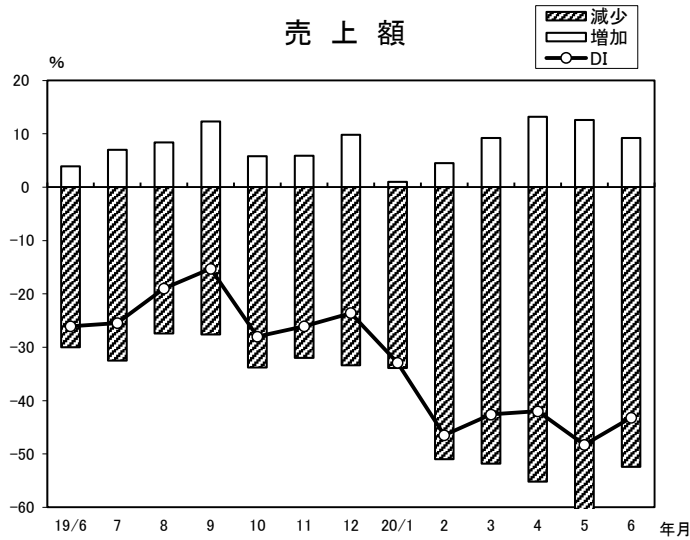


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.3 | -29.7 | -29.4 |
| 7 | 1.2 | -36.7 | -35.5 |
| 8 | 1.6 | -34.8 | -33.2 |
| 9 | 3.8 | -25.4 | -21.6 |
| 10 | 1.2 | -35.3 | -34.1 |
| 11 | 1.7 | -41.5 | -39.8 |
| 12 | 1.0 | -38.3 | -37.3 |
| 20/1 | 0.5 | -45.0 | -44.5 |
| 2 | 1.9 | -52.1 | -50.2 |
| 3 | 0.3 | -64.6 | -64.3 |
| 4 | 0.6 | -84.7 | -84.1 |
| 5 | 0.3 | -86.6 | -86.3 |
| 6 | 1.7 | -75.3 | -73.6 |

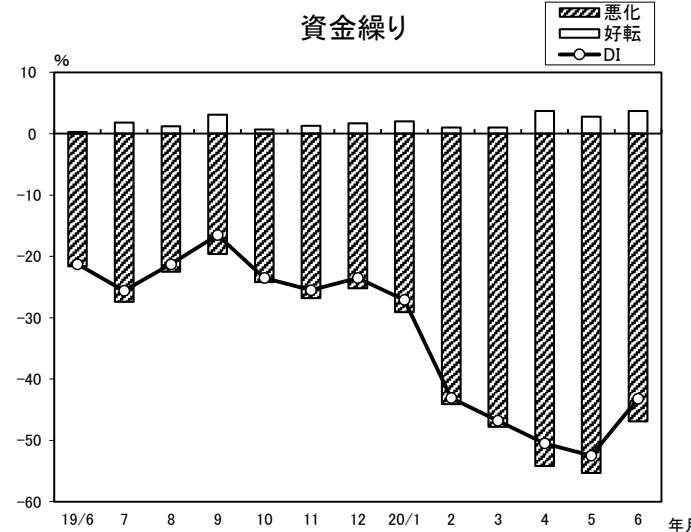


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.5 | -35.5 | -35.0 |
| 7 | 0.7 | -37.4 | -36.7 |
| 8 | 2.0 | -39.2 | -37.2 |
| 9 | 4.8 | -30.5 | -25.7 |
| 10 | 1.5 | -44.0 | -42.5 |
| 11 | 1.7 | -42.9 | -41.2 |
| 12 | 1.7 | -41.7 | -40.0 |
| 20/1 | 0.5 | -49.3 | -48.8 |
| 2 | 0.3 | -58.3 | -58.0 |
| 3 | 0.0 | -72.1 | -72.1 |
| 4 | 0.6 | -89.7 | -89.1 |
| 5 | 0.0 | -91.4 | -91.4 |
| 6 | 0.7 | -84.5 | -83.8 |

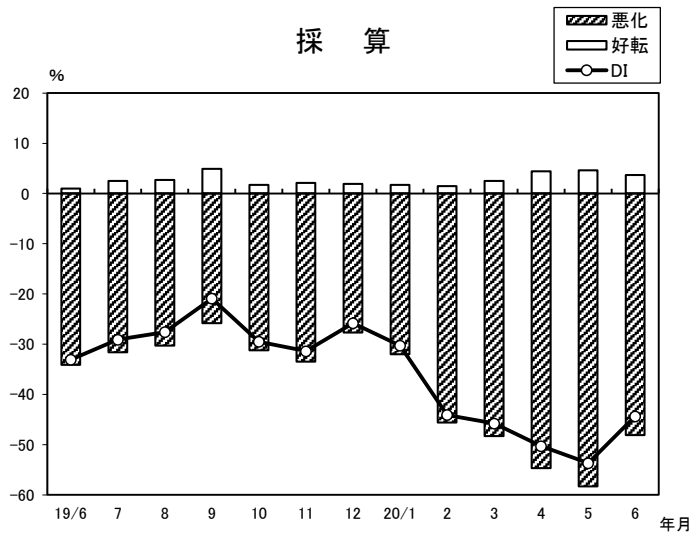
小 売 業【食料品】（前年同月比）



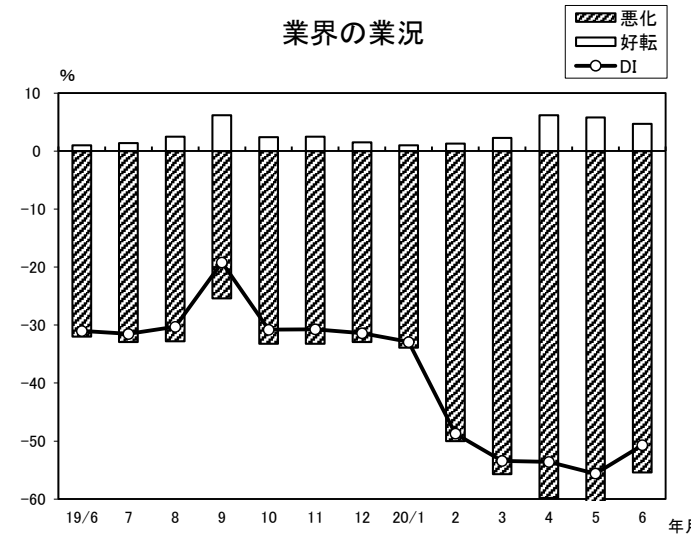
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 3.9 | -30.0 | -26.1 |
| 7 | 7.0 | -32.5 | -25.5 |
| 8 | 8.4 | -27.4 | -19.0 |
| 9 | 12.3 | -27.6 | -15.3 |
| 10 | 5.8 | -33.8 | -28.0 |
| 11 | 5.9 | -32.0 | -26.1 |
| 12 | 9.8 | -33.4 | -23.6 |
| 20/1 | 1.0 | -33.9 | -32.9 |
| 2 | 4.5 | -51.0 | -46.5 |
| 3 | 9.2 | -51.8 | -42.6 |
| 4 | 13.2 | -55.2 | -42.0 |
| 5 | 12.6 | -60.9 | -48.3 |
| 6 | 9.2 | -52.4 | -43.2 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.3 | -21.6 | -21.3 |
| 7 | 1.8 | -27.4 | -25.6 |
| 8 | 1.2 | -22.5 | -21.3 |
| 9 | 3.1 | -19.6 | -16.5 |
| 10 | 0.7 | -24.2 | -23.5 |
| 11 | 1.3 | -26.8 | -25.5 |
| 12 | 1.7 | -25.2 | -23.5 |
| 20/1 | 2.0 | -29.1 | -27.1 |
| 2 | 1.0 | -44.1 | -43.1 |
| 3 | 1.0 | -47.8 | -46.8 |
| 4 | 3.7 | -54.2 | -50.5 |
| 5 | 2.8 | -55.3 | -52.5 |
| 6 | 3.7 | -46.9 | -43.2 |

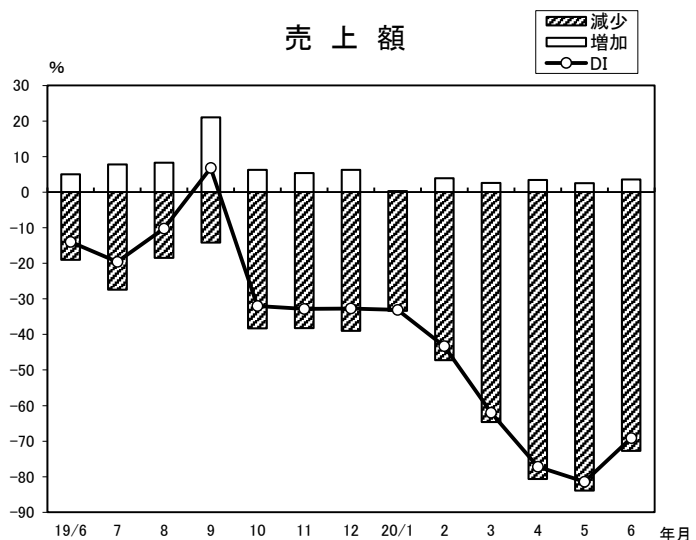


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.0 | -34.1 | -33.1 |
| 7 | 2.5 | -31.6 | -29.1 |
| 8 | 2.7 | -30.3 | -27.6 |
| 9 | 4.9 | -25.8 | -20.9 |
| 10 | 1.7 | -31.2 | -29.5 |
| 11 | 2.1 | -33.5 | -31.4 |
| 12 | 1.9 | -27.7 | -25.8 |
| 20/1 | 1.7 | -32.0 | -30.3 |
| 2 | 1.5 | -45.6 | -44.1 |
| 3 | 2.5 | -48.3 | -45.8 |
| 4 | 4.4 | -54.7 | -50.3 |
| 5 | 4.6 | -58.3 | -53.7 |
| 6 | 3.7 | -48.1 | -44.4 |

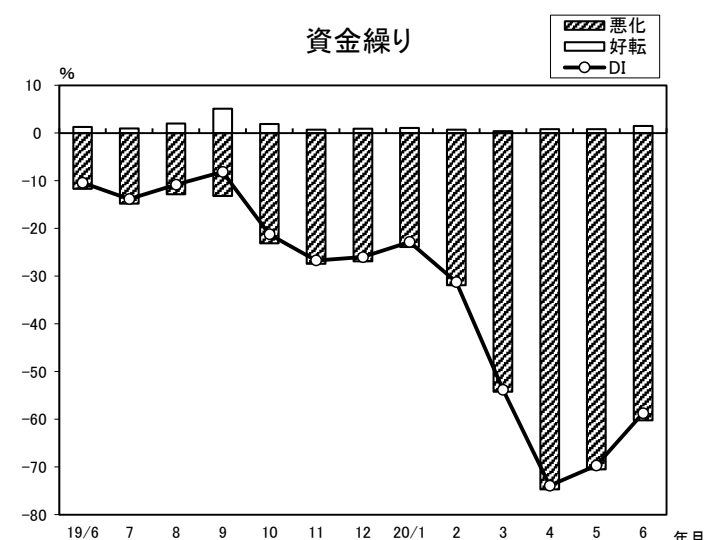


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.0 | -32.0 | -31.0 |
| 7 | 1.4 | -32.9 | -31.5 |
| 8 | 2.5 | -32.8 | -30.3 |
| 9 | 6.2 | -25.4 | -19.2 |
| 10 | 2.4 | -33.2 | -30.8 |
| 11 | 2.5 | -33.2 | -30.7 |
| 12 | 1.5 | -32.9 | -31.4 |
| 20/1 | 1.0 | -33.9 | -32.9 |
| 2 | 1.3 | -50.0 | -48.7 |
| 3 | 2.3 | -55.7 | -53.4 |
| 4 | 6.2 | -59.8 | -53.6 |
| 5 | 5.8 | -61.4 | -55.6 |
| 6 | 4.7 | -55.4 | -50.7 |

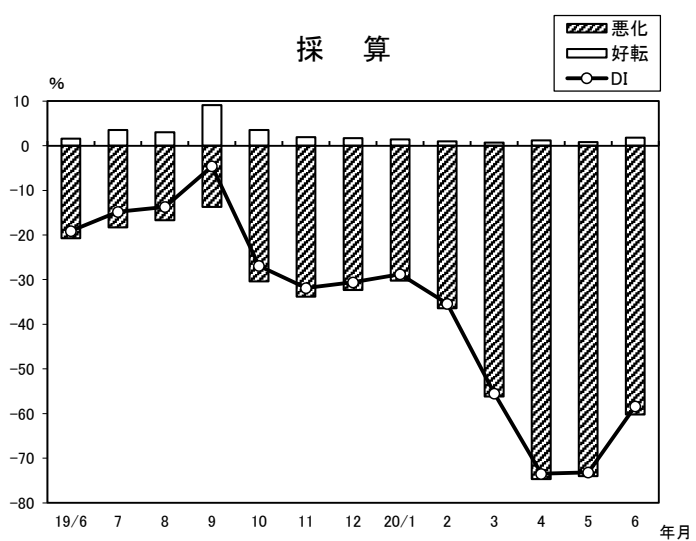
小 売 業【耐久消費財】（前年同月比）



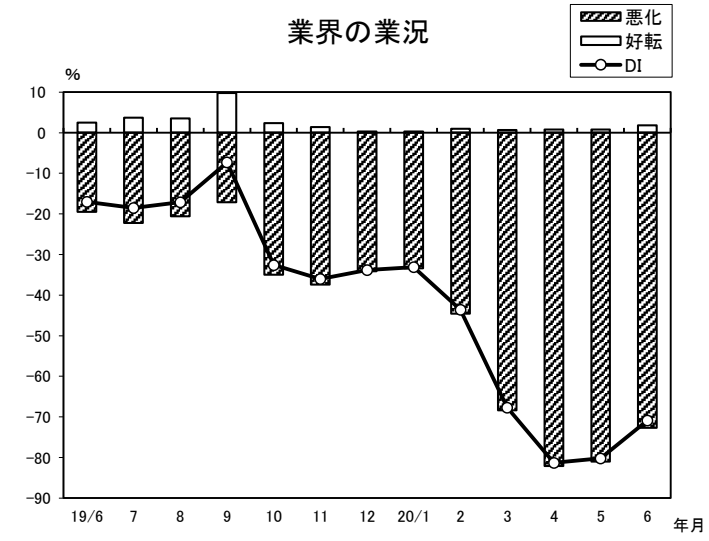
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 5.0 | -19.0 | -14.0 |
| 7 | 7.8 | -27.4 | -19.6 |
| 8 | 8.3 | -18.5 | -10.2 |
| 9 | 21.0 | -14.2 | 6.8 |
| 10 | 6.3 | -38.3 | -32.0 |
| 11 | 5.4 | -38.2 | -32.8 |
| 12 | 6.3 | -39.0 | -32.7 |
| 20/1 | 0.3 | -33.4 | -33.1 |
| 2 | 3.9 | -47.2 | -43.3 |
| 3 | 2.6 | -64.6 | -62.0 |
| 4 | 3.4 | -80.6 | -77.2 |
| 5 | 2.5 | -83.9 | -81.4 |
| 6 | 3.6 | -72.7 | -69.1 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.3 | -11.7 | -10.4 |
| 7 | 1.0 | -14.8 | -13.8 |
| 8 | 2.0 | -12.8 | -10.8 |
| 9 | 5.1 | -13.2 | -8.1 |
| 10 | 1.9 | -23.1 | -21.2 |
| 11 | 0.7 | -27.4 | -26.7 |
| 12 | 0.9 | -26.9 | -26.0 |
| 20/1 | 1.1 | -23.9 | -22.8 |
| 2 | 0.7 | -31.9 | -31.2 |
| 3 | 0.4 | -54.2 | -53.8 |
| 4 | 0.8 | -74.7 | -73.9 |
| 5 | 0.8 | -70.5 | -69.7 |
| 6 | 1.5 | -60.2 | -58.7 |



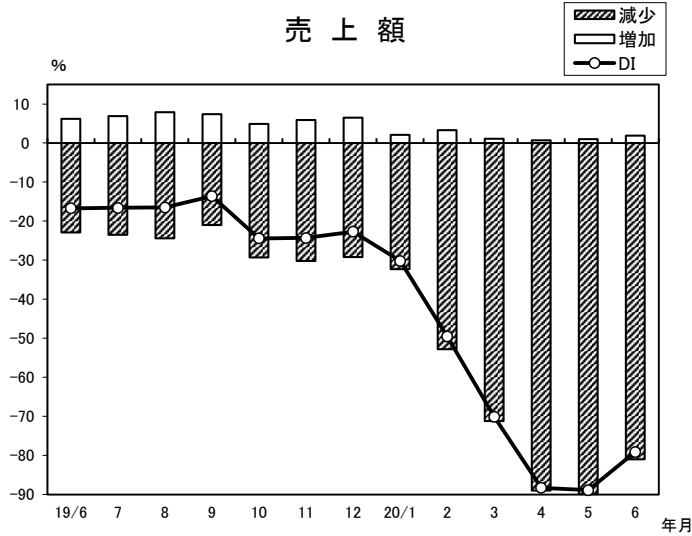
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.6 | -20.7 | -19.1 |
| 7 | 3.5 | -18.3 | -14.8 |
| 8 | 3.0 | -16.7 | -13.7 |
| 9 | 9.1 | -13.7 | -4.6 |
| 10 | 3.5 | -30.4 | -26.9 |
| 11 | 1.9 | -33.8 | -31.9 |
| 12 | 1.7 | -32.3 | -30.6 |
| 20/1 | 1.4 | -30.2 | -28.8 |
| 2 | 1.0 | -36.4 | -35.4 |
| 3 | 0.7 | -56.2 | -55.5 |
| 4 | 1.2 | -74.7 | -73.5 |
| 5 | 0.8 | -74.0 | -73.2 |
| 6 | 1.8 | -60.2 | -58.4 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 2.5 | -19.5 | -17.0 |
| 7 | 3.7 | -22.2 | -18.5 |
| 8 | 3.5 | -20.6 | -17.1 |
| 9 | 9.8 | -17.1 | -7.3 |
| 10 | 2.4 | -35.0 | -32.6 |
| 11 | 1.4 | -37.4 | -36.0 |
| 12 | 0.3 | -34.1 | -33.8 |
| 20/1 | 0.3 | -33.4 | -33.1 |
| 2 | 1.0 | -44.6 | -43.6 |
| 3 | 0.7 | -68.4 | -67.7 |
| 4 | 0.8 | -82.1 | -81.3 |
| 5 | 0.8 | -81.0 | -80.2 |
| 6 | 1.8 | -72.7 | -70.9 |

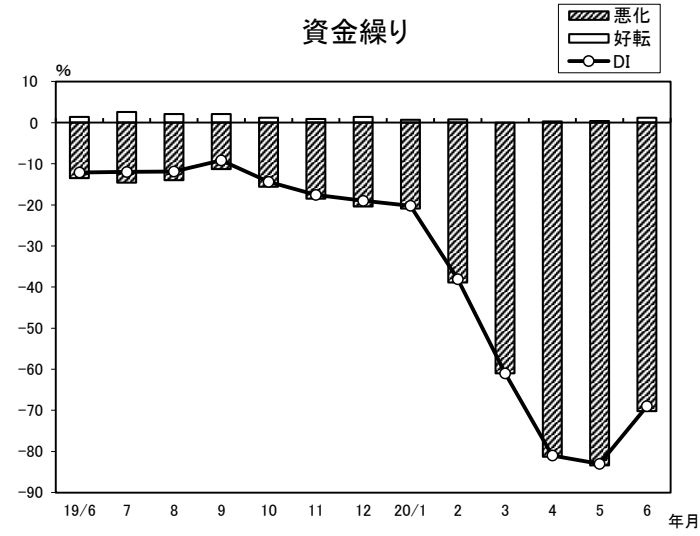
サービス業(前年同月比)

売上額



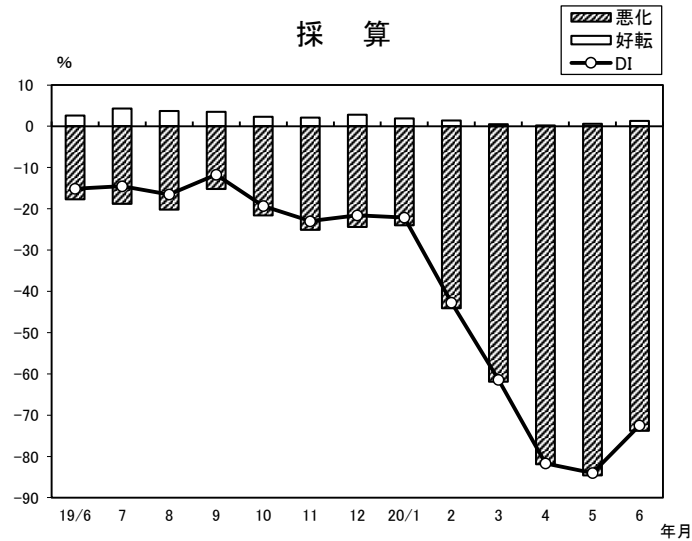
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 19/6 | 6.2 | -22.9 | -16.7 |
| 7 | 6.9 | -23.5 | -16.6 |
| 8 | 7.9 | -24.4 | -16.5 |
| 9 | 7.4 | -21.0 | -13.6 |
| 10 | 4.9 | -29.3 | -24.4 |
| 11 | 5.9 | -30.2 | -24.3 |
| 12 | 6.5 | -29.2 | -22.7 |
| 20/1 | 2.1 | -32.3 | -30.2 |
| 2 | 3.3 | -52.8 | -49.5 |
| 3 | 1.1 | -71.2 | -70.1 |
| 4 | 0.7 | -89.0 | -88.3 |
| 5 | 1.0 | -89.9 | -88.9 |
| 6 | 1.9 | -81.0 | -79.1 |

資金繰り



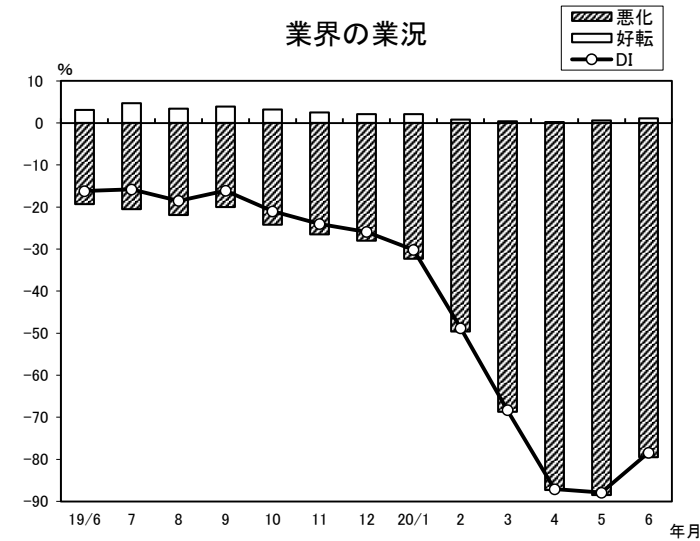
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.4 | -13.5 | -12.1 |
| 7 | 2.6 | -14.6 | -12.0 |
| 8 | 2.1 | -14.0 | -11.9 |
| 9 | 2.1 | -11.3 | -9.2 |
| 10 | 1.2 | -15.6 | -14.4 |
| 11 | 0.9 | -18.5 | -17.6 |
| 12 | 1.4 | -20.4 | -19.0 |
| 20/1 | 0.7 | -20.9 | -20.2 |
| 2 | 0.8 | -38.9 | -38.1 |
| 3 | 0.0 | -61.0 | -61.0 |
| 4 | 0.3 | -81.3 | -81.0 |
| 5 | 0.4 | -83.4 | -83.0 |
| 6 | 1.2 | -70.2 | -69.0 |

採算



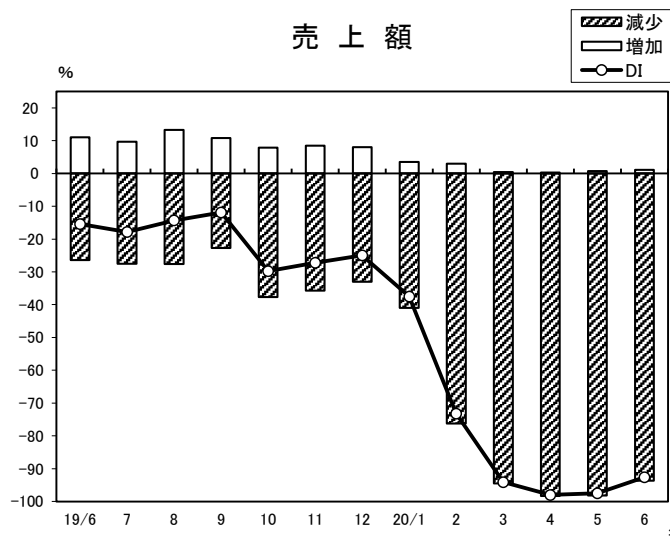
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 2.6 | -17.7 | -15.1 |
| 7 | 4.3 | -18.8 | -14.5 |
| 8 | 3.7 | -20.2 | -16.5 |
| 9 | 3.5 | -15.2 | -11.7 |
| 10 | 2.3 | -21.6 | -19.3 |
| 11 | 2.1 | -25.1 | -23.0 |
| 12 | 2.8 | -24.4 | -21.6 |
| 20/1 | 1.9 | -24.0 | -22.1 |
| 2 | 1.4 | -44.1 | -42.7 |
| 3 | 0.5 | -61.9 | -61.4 |
| 4 | 0.2 | -81.9 | -81.7 |
| 5 | 0.6 | -84.6 | -84.0 |
| 6 | 1.3 | -73.8 | -72.5 |

業界の業況

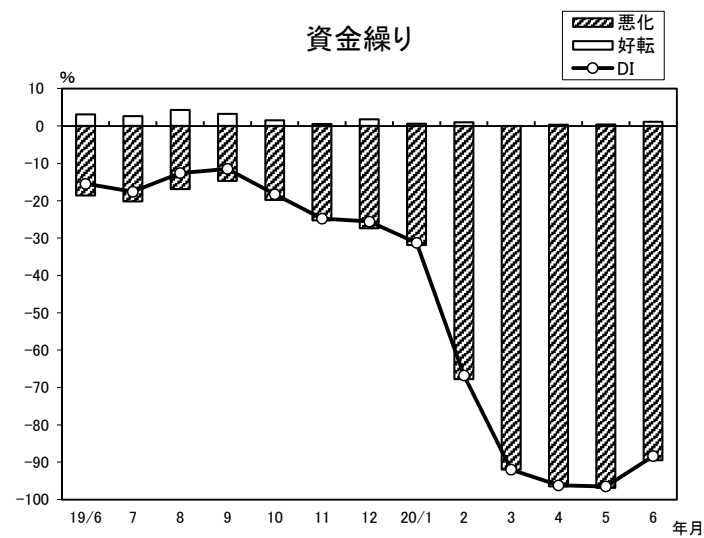


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 3.1 | -19.3 | -16.2 |
| 7 | 4.7 | -20.5 | -15.8 |
| 8 | 3.4 | -21.9 | -18.5 |
| 9 | 3.9 | -20.0 | -16.1 |
| 10 | 3.2 | -24.2 | -21.0 |
| 11 | 2.5 | -26.5 | -24.0 |
| 12 | 2.1 | -28.0 | -25.9 |
| 20/1 | 2.1 | -32.3 | -30.2 |
| 2 | 0.8 | -49.6 | -48.8 |
| 3 | 0.4 | -68.7 | -68.3 |
| 4 | 0.2 | -87.3 | -87.1 |
| 5 | 0.6 | -88.5 | -87.9 |
| 6 | 1.1 | -79.5 | -78.4 |

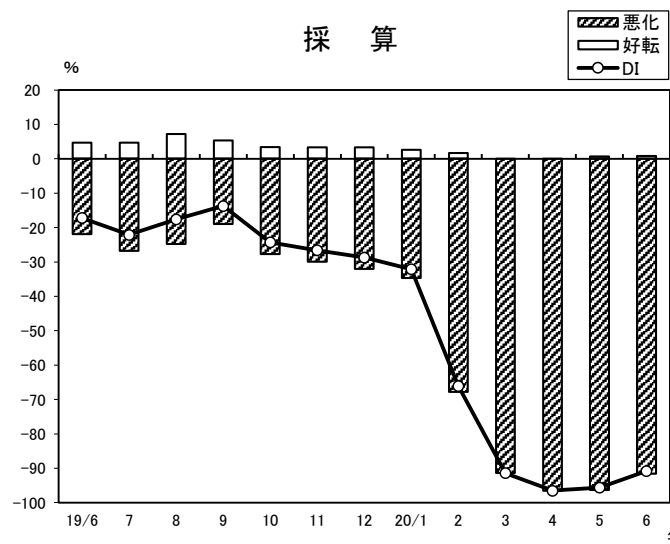
サービス業【旅館】（前年同月比）



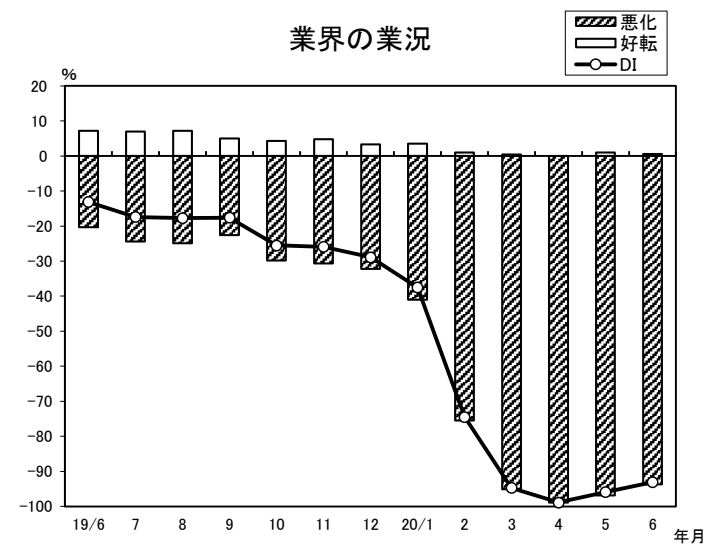
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/6 | 11.0 | -26.4 | -15.4 |
| 7 | 9.7 | -27.5 | -17.8 |
| 8 | 13.3 | -27.6 | -14.3 |
| 9 | 10.8 | -22.7 | -11.9 |
| 10 | 7.9 | -37.7 | -29.8 |
| 11 | 8.5 | -35.7 | -27.2 |
| 12 | 8.0 | -33.0 | -25.0 |
| 20/1 | 3.5 | -41.0 | -37.5 |
| 2 | 3.0 | -76.2 | -73.2 |
| 3 | 0.4 | -94.5 | -94.1 |
| 4 | 0.3 | -98.3 | -98.0 |
| 5 | 0.7 | -98.2 | -97.5 |
| 6 | 1.1 | -93.7 | -92.6 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 3.1 | -18.6 | -15.5 |
| 7 | 2.6 | -20.2 | -17.6 |
| 8 | 4.3 | -16.9 | -12.6 |
| 9 | 3.2 | -14.7 | -11.5 |
| 10 | 1.5 | -19.8 | -18.3 |
| 11 | 0.5 | -25.3 | -24.8 |
| 12 | 1.8 | -27.4 | -25.6 |
| 20/1 | 0.6 | -31.9 | -31.3 |
| 2 | 1.0 | -67.8 | -66.8 |
| 3 | 0.0 | -92.0 | -92.0 |
| 4 | 0.3 | -96.5 | -96.2 |
| 5 | 0.4 | -96.9 | -96.5 |
| 6 | 1.1 | -89.5 | -88.4 |

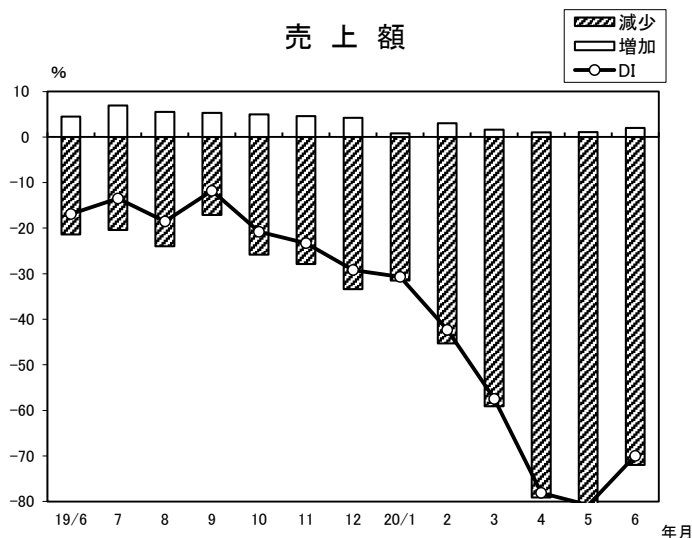


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 4.7 | -21.9 | -17.2 |
| 7 | 4.7 | -26.8 | -22.1 |
| 8 | 7.2 | -24.8 | -17.6 |
| 9 | 5.3 | -19.0 | -13.7 |
| 10 | 3.4 | -27.7 | -24.3 |
| 11 | 3.3 | -29.9 | -26.6 |
| 12 | 3.3 | -32.0 | -28.7 |
| 20/1 | 2.6 | -34.7 | -32.1 |
| 2 | 1.7 | -67.8 | -66.1 |
| 3 | 0.0 | -91.4 | -91.4 |
| 4 | 0.0 | -96.5 | -96.5 |
| 5 | 0.7 | -96.3 | -95.6 |
| 6 | 0.8 | -91.6 | -90.8 |

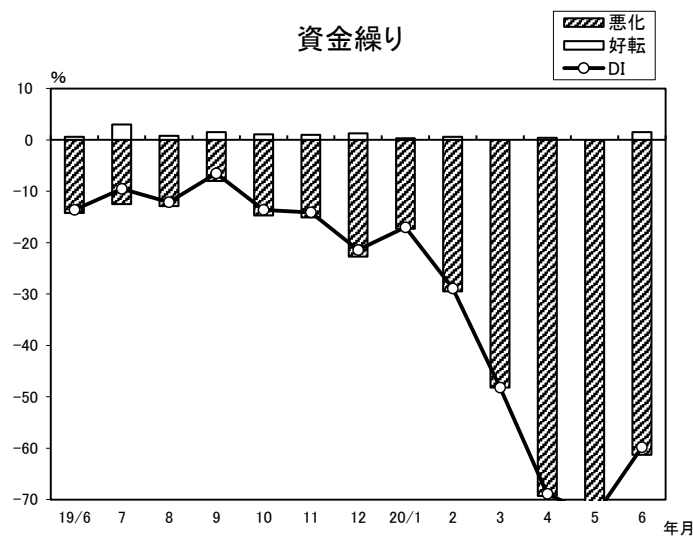


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 7.2 | -20.3 | -13.1 |
| 7 | 7.0 | -24.4 | -17.4 |
| 8 | 7.2 | -24.9 | -17.7 |
| 9 | 5.0 | -22.6 | -17.6 |
| 10 | 4.3 | -29.8 | -25.5 |
| 11 | 4.8 | -30.7 | -25.9 |
| 12 | 3.3 | -32.2 | -28.9 |
| 20/1 | 3.5 | -41.0 | -37.5 |
| 2 | 1.0 | -75.5 | -74.5 |
| 3 | 0.4 | -95.1 | -94.7 |
| 4 | 0.0 | -98.9 | -98.9 |
| 5 | 1.0 | -96.9 | -95.9 |
| 6 | 0.6 | -93.7 | -93.1 |

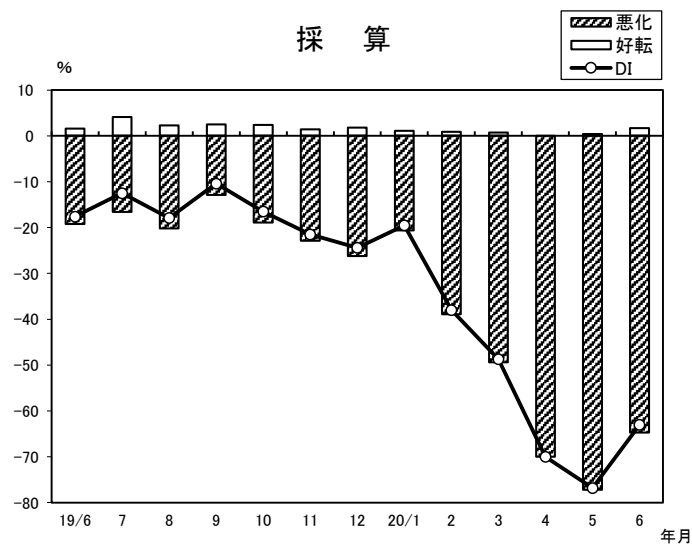
サービス業【クリーニング】（前年同月比）



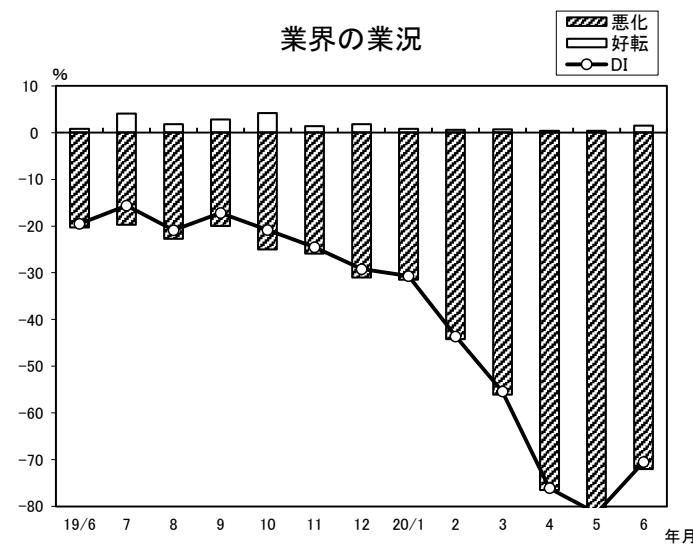
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 19/6 | 4.5 | -21.4 | -16.9 |
| 7 | 6.9 | -20.4 | -13.5 |
| 8 | 5.5 | -24.0 | -18.5 |
| 9 | 5.3 | -17.1 | -11.8 |
| 10 | 5.0 | -25.8 | -20.8 |
| 11 | 4.6 | -27.9 | -23.3 |
| 12 | 4.2 | -33.4 | -29.2 |
| 20/1 | 0.8 | -31.5 | -30.7 |
| 2 | 3.0 | -45.3 | -42.3 |
| 3 | 1.6 | -59.1 | -57.5 |
| 4 | 1.0 | -79.1 | -78.1 |
| 5 | 1.1 | -81.9 | -80.8 |
| 6 | 2.0 | -72.0 | -70.0 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.6 | -14.2 | -13.6 |
| 7 | 3.0 | -12.5 | -9.5 |
| 8 | 0.8 | -12.9 | -12.1 |
| 9 | 1.5 | -8.0 | -6.5 |
| 10 | 1.1 | -14.7 | -13.6 |
| 11 | 1.0 | -15.1 | -14.1 |
| 12 | 1.3 | -22.7 | -21.4 |
| 20/1 | 0.3 | -17.3 | -17.0 |
| 2 | 0.6 | -29.5 | -28.9 |
| 3 | 0.0 | -48.2 | -48.2 |
| 4 | 0.4 | -69.3 | -68.9 |
| 5 | 0.0 | -73.2 | -73.2 |
| 6 | 1.5 | -61.3 | -59.8 |

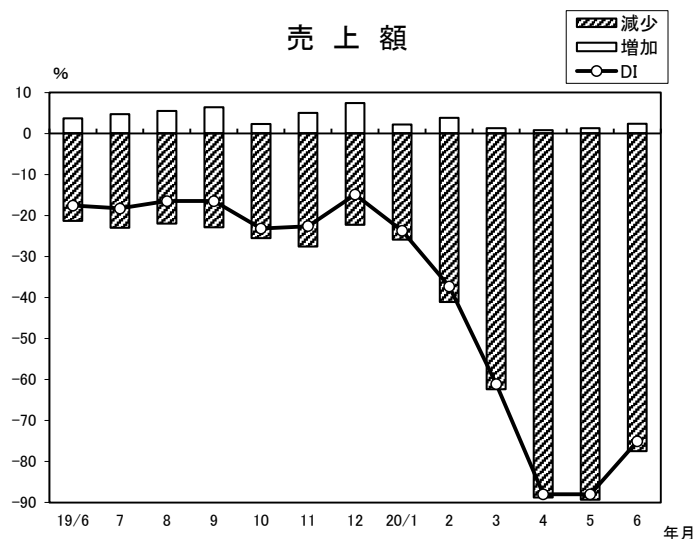


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.6 | -19.2 | -17.6 |
| 7 | 4.1 | -16.6 | -12.5 |
| 8 | 2.3 | -20.2 | -17.9 |
| 9 | 2.5 | -12.9 | -10.4 |
| 10 | 2.4 | -18.9 | -16.5 |
| 11 | 1.4 | -22.9 | -21.5 |
| 12 | 1.8 | -26.2 | -24.4 |
| 20/1 | 1.1 | -20.6 | -19.5 |
| 2 | 0.9 | -38.9 | -38.0 |
| 3 | 0.7 | -49.4 | -48.7 |
| 4 | 0.0 | -70.0 | -70.0 |
| 5 | 0.4 | -77.2 | -76.8 |
| 6 | 1.7 | -64.7 | -63.0 |

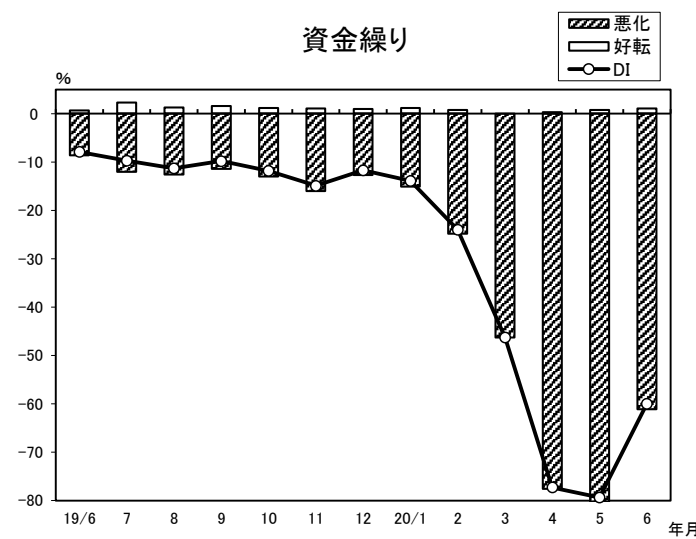


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.8 | -20.3 | -19.5 |
| 7 | 4.1 | -19.7 | -15.6 |
| 8 | 1.8 | -22.7 | -20.9 |
| 9 | 2.8 | -20.0 | -17.2 |
| 10 | 4.2 | -25.0 | -20.8 |
| 11 | 1.4 | -25.9 | -24.5 |
| 12 | 1.8 | -31.0 | -29.2 |
| 20/1 | 0.8 | -31.5 | -30.7 |
| 2 | 0.6 | -44.2 | -43.6 |
| 3 | 0.7 | -56.1 | -55.4 |
| 4 | 0.4 | -76.5 | -76.1 |
| 5 | 0.4 | -81.9 | -81.5 |
| 6 | 1.5 | -72.0 | -70.5 |

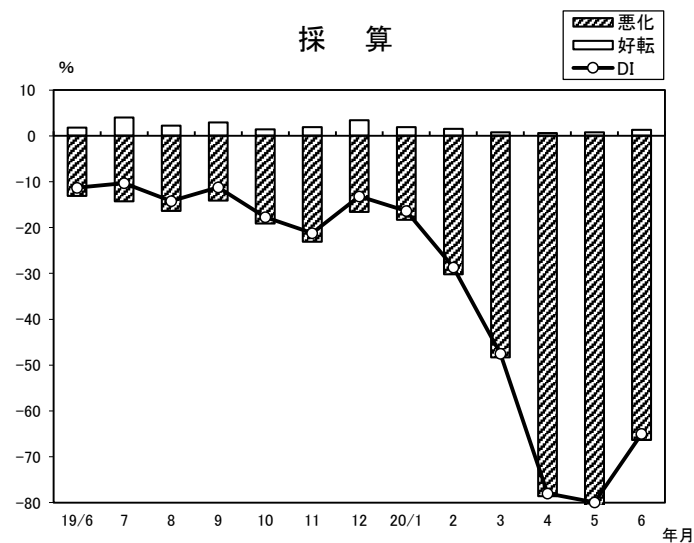
サービス業【理・美容】（前年同月比）



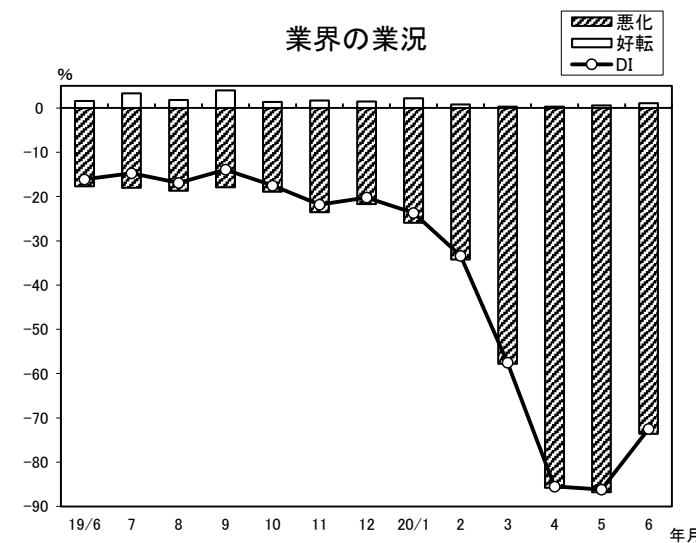
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 19/6 | 3.7 | -21.3 | -17.6 |
| 7 | 4.7 | -23.0 | -18.3 |
| 8 | 5.5 | -22.0 | -16.5 |
| 9 | 6.4 | -22.9 | -16.5 |
| 10 | 2.3 | -25.5 | -23.2 |
| 11 | 5.0 | -27.6 | -22.6 |
| 12 | 7.4 | -22.3 | -14.9 |
| 20/1 | 2.2 | -25.9 | -23.7 |
| 2 | 3.8 | -41.1 | -37.3 |
| 3 | 1.3 | -62.4 | -61.1 |
| 4 | 0.8 | -88.8 | -88.0 |
| 5 | 1.3 | -89.3 | -88.0 |
| 6 | 2.4 | -77.5 | -75.1 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 0.7 | -8.6 | -7.9 |
| 7 | 2.3 | -12.0 | -9.7 |
| 8 | 1.3 | -12.6 | -11.3 |
| 9 | 1.6 | -11.4 | -9.8 |
| 10 | 1.2 | -13.0 | -11.8 |
| 11 | 1.1 | -16.0 | -14.9 |
| 12 | 1.0 | -12.7 | -11.7 |
| 20/1 | 1.2 | -15.1 | -13.9 |
| 2 | 0.8 | -24.8 | -24.0 |
| 3 | 0.0 | -46.3 | -46.3 |
| 4 | 0.3 | -77.6 | -77.3 |
| 5 | 0.8 | -80.2 | -79.4 |
| 6 | 1.1 | -61.1 | -60.0 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.8 | -13.1 | -11.3 |
| 7 | 4.0 | -14.3 | -10.3 |
| 8 | 2.2 | -16.4 | -14.2 |
| 9 | 2.9 | -14.1 | -11.2 |
| 10 | 1.4 | -19.1 | -17.7 |
| 11 | 1.9 | -23.1 | -21.2 |
| 12 | 3.4 | -16.6 | -13.2 |
| 20/1 | 1.9 | -18.3 | -16.4 |
| 2 | 1.5 | -30.2 | -28.7 |
| 3 | 0.8 | -48.3 | -47.5 |
| 4 | 0.6 | -78.6 | -78.0 |
| 5 | 0.8 | -80.7 | -79.9 |
| 6 | 1.3 | -66.3 | -65.0 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/6 | 1.6 | -17.7 | -16.1 |
| 7 | 3.3 | -18.0 | -14.7 |
| 8 | 1.8 | -18.7 | -16.9 |
| 9 | 4.0 | -17.9 | -13.9 |
| 10 | 1.4 | -18.9 | -17.5 |
| 11 | 1.7 | -23.5 | -21.8 |
| 12 | 1.5 | -21.7 | -20.2 |
| 20/1 | 2.2 | -25.9 | -23.7 |
| 2 | 0.8 | -34.2 | -33.4 |
| 3 | 0.3 | -57.8 | -57.5 |
| 4 | 0.3 | -85.8 | -85.5 |
| 5 | 0.6 | -86.8 | -86.2 |
| 6 | 1.1 | -73.6 | -72.5 |